

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.43	0.19	15.36
GBP/KES	167.43	(0.07)	16.20
EUR/KES	143.59	(0.07)	17.37

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	117.22	5.50	27.26
NSE-20	1,748.15	2.07	16.45
NSE-25	3,051.84	4.52	28.22

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.83	13.11	11.71	
Market Turnover (USD MN)	3.65	22.72	107.26	
Foreign Buys (%)	33.54	8.91	55.60	
Foreign Sales (%)	65.42	68.71	68.47	
Foreign Participation (%)	49.48	38.81	62.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KCB	29.80	9.56	6,046,200
Safaricom	19.25	9.38	5,313,500
DTB	55.00	7.84	39,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.18	(8.02)	23,100
Liberty	5.02	(6.69)	6,500
CIC	2.19	(2.23)	369,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
LAPTRUST I-REIT	4.15	-	-	20.00	-
KCB	1.36	0.62	0.76	29.80	9.56
Safaricom	0.77	0.18	0.71	19.25	9.38
KenGen	0.73	0.29	0.72	2.00	-
Equity	0.23	0.10	0.16	49.20	6.15

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.37	(0.07)	21.42
KES/RWF	9.71	0.25	20.62
KES/TSH	19.29	0.19	20.03
USD/USH	3,890.01	0.26	(2.77)
USD/RWF	1,285.33	(0.07)	(2.09)
USD/TSH	2,555.00	(0.00)	(1.59)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,012.81	(0.33)	16.08
USE LCI**	264.59	-	(2.67)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,776.94	-	1.50
DSE TSI**	4,420.39	-	2.69

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	1,085.12	2.89	85.00	-
BOBU	-	0.51	15.00	-
CQCIL	-	1.79	52.50	-
DFCU	-	7.66	225.00	-
MTNU	6,366.07	5.79	170.00	-
NIC	-	0.21	6.10	-
NVL	-	5.21	153.00	-
SBU	-	1.13	33.25	-
UCL	-	0.44	13.00	-
UMEM	2,967,199.44	13.62	400.00	-

RSE				
BOK	9,272.71	30.91	300.00	-
BLR	14,341.79	17.93	174.00	-
IMR	32,784.18	4.43	43.00	-
CMR	-	15.66	152.00	-
MTNR	-	17.52	170.00	-

DSE**				
TBL	56,495,710.99	564.96	10,900.00	-
TPCC	22,562,027.63	223.91	4,320.00	-
CRDB	6,357,234.30	28.51	550.00	-
NICO	2,672,143.47	31.10	600.00	-
TCCL	1,606,551.43	108.84	2,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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