

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.06	0.28	15.60
GBP/KES	166.58	0.51	16.63
EUR/KES	142.99	0.42	17.72

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	117.78	0.48	27.87
NSE-20	1,753.02	0.28	16.78
NSE-25	3,063.31	0.38	28.70

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.93	13.87	11.76	
Market Turnover (USD MN)	5.20	3.65	114.74	
Foreign Buys (%)	53.64	8.91	54.93	
Foreign Sales (%)	43.35	68.71	67.42	
Foreign Participation (%)	48.50	38.81	61.18	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KenGen	2.20	10.00	461,000
Sameer	2.35	9.81	2,000
Standard Group	6.50	9.80	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
New Gold ETF	2,625.00	(8.70)	100
Unga	13.70	(8.05)	600
Centum	8.02	(5.42)	2,814,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.74	1.23	1.22	49.15	(0.10)
KCB	1.46	1.20	0.08	31.25	4.87
Safaricom	1.02	0.36	0.42	19.30	0.26
BAT	0.38	-	0.36	415.00	(0.42)
Centum	0.17	-	0.17	8.02	(5.42)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.38	0.02	21.45
KES/RWF	9.74	0.32	21.01
KES/TSH	19.35	0.28	20.36
USD/USH	3,880.00	0.26	(2.51)
USD/RWF	1,285.82	(0.04)	(2.13)
USD/TSH	2,555.00	(0.00)	(1.59)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,022.33	0.94	17.17
USE LCI**	265.88	0.49	(2.20)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,787.63	0.60	2.11
DSE TSI**	4,454.07	0.76	3.48

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	2.89	85.00	-
BOBU	2,285,745.40	0.54	16.00	6.67
CQCIL	-	1.79	52.50	-
DFCU	-	7.66	225.00	-
MTNU	5,785.97	5.79	170.00	-
NIC	14,429.20	0.21	6.10	-
NVL	-	5.21	153.00	-
SBU	77,994.92	1.16	34.00	2.26
UCL	-	0.44	13.00	-
UMEM	-	13.61	400.00	-
RSE				
BOK	-	30.81	300.00	-
BLR	-	17.87	174.00	-
IMR	-	4.42	43.00	-
CMR	-	15.61	152.00	-
MTNR	-	17.46	170.00	-
DSE**				
TBL	20,281,375.66	563.37	10,900.00	-
CRDB	8,763,563.82	28.94	560.00	1.82
TOL	3,431,878.56	34.11	660.00	-
NMB	3,247,804.92	247.06	4,780.00	2.58
TCCL	1,277,835.21	108.54	2,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com