

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.80	0.19	15.76
GBP/KES	166.55	0.02	16.64
EUR/KES	142.67	0.22	17.90

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.09	(3.98)	22.78
NSE-20	1,752.43	(0.03)	16.74
NSE-25	2,975.42	(2.87)	25.01

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.41	13.96	11.29	
Market Turnover (USD MN)	4.22	5.20	114.74	
Foreign Buys (%)	57.07	53.64	54.93	
Foreign Sales (%)	54.42	43.35	67.42	
Foreign Participation (%)	55.75	48.50	61.18	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KenGen	2.42	10.00	29,540,700
B.O.C	83.50	9.87	200
Flame Tree	1.15	9.52	36,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Safaricom	17.75	(8.03)	13,614,000
Britam	5.00	(7.06)	135,300
Equity	47.15	(4.07)	1,668,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.83	1.53	1.04	17.75	(8.03)
KCB	0.61	0.49	0.18	30.05	(3.84)
Equity	0.60	0.17	0.30	47.15	(4.07)
KenGen	0.54	0.03	0.51	2.42	10.00
BAT	0.20	0.19	0.13	414.50	(0.12)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.48	0.32	21.85
KES/RWF	9.76	0.20	21.24
KES/TSH	19.36	0.08	20.46
USD/USH	3,885.00	(0.13)	(2.64)
USD/RWF	1,285.83	(0.00)	(2.13)
USD/TSH	2,552.00	0.12	(1.47)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,044.02	2.12	19.66
USE LCI**	267.24	0.51	(1.70)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,790.20	0.14	2.26
DSE TSI**	4,462.17	0.18	3.67

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	288.37	2.88	85.00	-
BOBU	-	0.54	16.00	-
CQCIL	-	1.78	52.50	-
DFCU	-	7.63	225.00	-
MTNU	31,720.29	5.77	170.00	-
NIC	5,587.52	0.21	6.10	-
NVL	-	5.19	153.00	-
SBU	-	1.15	34.00	-
UCL	-	0.44	13.00	-
UMEM	207,301,298.67	13.57	400.00	-
RSE				
BOK	-	30.75	300.00	-
BLR	49,939.01	17.84	174.00	-
IMR	-	4.41	43.00	-
CMR	-	15.58	152.00	-
MTNR	17,425.35	17.43	170.00	-
DSE**				
NMB	27,322,326.55	246.87	4,780.00	-
TBL	33,776,455.64	562.94	10,900.00	-
CRDB	4,266,389.33	29.44	570.00	1.79
DSE	793,488.48	95.03	1,840.00	-
NICO	1,619,847.02	33.57	650.00	6.56

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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