

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	133.20	0.06	14.87
GBP/KES	166.82	0.14	16.51
EUR/KES	142.63	(0.03)	17.93

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.90	(1.54)	13.89
NSE-20	1,659.45	(1.86)	10.54
NSE-25	2,776.42	(2.61)	16.65

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.30	12.50	10.48	
Market Turnover (USD MN)	0.48	1.69	165.57	
Foreign Buys (%)	10.75	72.71	56.37	
Foreign Sales (%)	22.08	16.11	60.90	
Foreign Participation (%)	16.41	44.41	58.63	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	80.75	9.86	200
Sanlam Kenya	6.34	6.73	2,100
Williamson Tea Kenya	244.75	5.84	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
ABSA Bank Kenya	12.30	(10.55)	127,800
Uchumi Supermarket	0.18	(10.00)	128,700
Unga Group	13.50	(10.00)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.23	0.03	0.08	16.00	0.31
Equity Group	0.08	0.00	0.01	42.60	0.12
Co-operative Bank	0.04	0.00	-	12.00	(3.61)
Stanbic Bank	0.03	0.00	-	121.75	(2.99)
BAT Kenya	0.02	-	0.01	409.25	(0.12)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.59	(0.12)	18.18
KES/RWF	9.69	0.04	20.48
KES/TSH	19.41	(0.29)	20.73
USD/USH	3,808.00	0.18	(0.61)
USD/RWF	1,291.27	0.02	(2.56)
USD/TSH	2,585.00	0.35	(2.78)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,039.19	0.88	19.10
USE LCI**	265.36	0.16	(2.39)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,784.92	0.01	1.96
DSE TSI**	4,445.50	0.02	3.28

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,315.96	2.76	79.00	(0.63)
BOBU	1,962.29	0.59	17.00	3.03
DFCU	120.11	8.01	228.92	-
MTNU	156,695.11	5.99	171.31	0.77
NVL	1,712.55	5.35	153.00	-
QCIL	4,263.88	1.85	53.00	-
UMEM	3,864,810.94	16.09	460.00	-

RSE				
BOK	61,891.40	30.95	300.00	-
IMR	4,879.11	4.44	43.00	-
MTNR	1,758.40	17.58	170.00	-

DSE**				
CRDB	20,659,969.50	28.86	560.00	-
DSE	168,679.67	95.84	1,860.00	-
MBP	16,849.42	15.46	300.00	(1.64)
NICO	82,443.63	41.22	800.00	2.56
NMB	12,211,962.57	244.24	4,740.00	-
SWIS	5,152.73	51.53	1,000.00	-
TBL	11,232.94	561.65	10,900.00	-
TCCL	5,255.78	105.12	2,040.00	-
TPCC	542,175.07	221.57	4,300.00	-
VODA	396.76	39.68	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com