

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.25	0.86	16.11
GBP/KES	163.76	1.50	18.04
EUR/KES	141.12	1.14	18.80

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.48	1.30	15.60
NSE-20	1,660.10	0.07	10.59
NSE-25	2,791.53	0.64	17.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.67	12.51	10.63	
Market Turnover (USD MN)	2.53	4.07	173.33	
Foreign Buys (%)	42.74	59.58	55.83	
Foreign Sales (%)	29.82	47.61	59.86	
Foreign Participation (%)	36.28	53.60	57.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.06	9.68	10,100
E.A.Portland Cement	6.48	9.09	900
Uchumi Supermarket	0.19	5.56	8,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.71	(8.45)	15,400
TPS Eastern Africa	15.00	(5.06)	7,100
E.A.Cables	0.95	(4.04)	3,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.98	0.62	0.26	41.90	(0.24)
Stanbic	0.45	-	0.43	125.00	-
Safaricom	0.35	0.27	0.01	16.50	3.45
E.A. Breweries	0.33	0.12	0.00	157.00	(0.63)
KCB Group	0.13	0.06	-	30.05	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.84	1.41	19.20
KES/RWF	9.85	0.88	22.43
KES/TSH	19.77	1.26	23.00
USD/USH	3,785.00	(0.53)	0.00
USD/RWF	1,293.05	(0.01)	(2.71)
USD/TSH	2,594.99	(0.39)	(3.18)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,030.95	0.93	18.16
USE LCI**	264.45	0.29	(2.72)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,784.62	0.02	1.94
DSE TSI**	4,444.56	0.03	3.26

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	12,442.18	2.70	78.00	-
BOBU	25,468.66	0.64	18.50	8.82
MTNU	142,072.45	5.90	170.00	-
UMEM	52,639.97	15.95	460.00	-

RSE				
BLR	206,565.43	18.78	185.00	-
IMR	89,477.85	4.36	43.00	-

DSE**				
CRDB	7,810,667.19	28.32	560.00	-
DCB	4,076.70	6.58	130.00	-
MBP	1,517.38	15.17	300.00	-
MKCB	27,157.08	31.36	620.00	(1.59)
NICO	260,461.59	39.45	780.00	-
NMB	1,038,341.20	239.75	4,740.00	-
SWIS	1,055,086.01	50.58	1,000.00	-
TBL	110,263.06	551.32	10,900.00	-
TCCL	9,610.08	101.16	2,000.00	-
TICL	107,998.12	9.61	190.00	-
TPCC	47,277,402.65	217.49	4,300.00	0.47
VODA	132,494.73	38.95	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com