

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.21	0.03	16.14
GBP/KES	164.16	(0.24)	17.84
EUR/KES	141.38	(0.19)	18.64

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.01	2.38	18.35
NSE-20	1,670.05	0.60	11.25
NSE-25	2,836.42	1.61	19.17

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.98	12.68	10.89	
Market Turnover (USD MN)	0.45	2.53	173.71	
Foreign Buys (%)	40.87	42.74	55.80	
Foreign Sales (%)	31.22	29.82	59.80	
Foreign Participation (%)	36.04	36.28	57.80	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.97	9.59	300
Eveready East Africa	1.30	5.69	3,700
E.A.Cables	1.00	5.26	6,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TotalEnergies	19.05	(9.29)	6,600
Nairobi Business Ventures	2.18	(8.40)	5,800
E.A.Portland Cement	6.00	(7.41)	5,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.18	0.11	0.09	17.35	5.15
KCB Group	0.08	0.05	0.01	30.05	-
BAT Kenya	0.05	-	0.04	409.75	(0.06)
Co-operative Bank	0.03	0.00	-	12.10	-
Equity Group	0.02	0.02	-	43.25	3.22

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.81	(0.10)	19.08
KES/RWF	9.86	0.07	22.52
KES/TSH	19.82	0.22	23.27
USD/USH	3,780.00	0.13	0.13
USD/RWF	1,293.60	(0.04)	(2.75)
USD/TSH	2,600.00	(0.19)	(3.38)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,042.64	1.13	19.50
USE LCI**	263.76	(0.26)	(2.98)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,784.55	-	1.94
DSE TSI**	4,444.33	-	3.25

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	100,821.56	2.69	77.50	(0.64)
BOBU	1,406,305.09	0.64	18.51	0.05
DFCU	11,715.50	7.81	225.00	-
MTNU	189,898.64	5.90	170.00	-
NVL	812.59	5.31	153.00	-
UMEM	1,363,648.99	15.97	460.00	-

RSE			
BLR	469,128.79	18.77	185.00

DSE**			
CRDB	399,107.75	28.26	560.00
DCB	18,304.31	6.56	130.00
MBP	151.40	15.14	300.00
NICO	440,705.02	38.86	770.00
NMB	765,480.70	239.21	4,740.00
PAL	201.87	20.19	400.00
SWIS	264,950.79	50.47	1,000.00
TICL	110,385.06	9.59	190.00
TPCC	51,430.73	217.01	4,300.00
TTP	423.92	6.06	120.00
VODA	5,828.92	38.86	770.00

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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