

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.60	0.13	16.53
GBP/KES	164.22	0.07	17.81
EUR/KES	141.22	0.05	18.73

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.98	0.02	18.32
NSE-20	1,679.05	0.23	11.85
NSE-25	2,846.02	0.22	19.57

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.04	13.03	10.88	
Market Turnover (USD MN)	2.91	0.68	176.71	
Foreign Buys (%)	58.37	40.89	55.79	
Foreign Sales (%)	44.33	51.45	59.56	
Foreign Participation (%)	51.35	46.17	57.68	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	2.25	5.14	4,100
Unga Group	14.50	5.07	400
Kapchorua Tea	229.75	4.43	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	5.84	(9.88)	3,000
Sameer Africa	2.20	(5.98)	600
Standard Group	5.94	(5.11)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.05	0.64	0.68	44.00	(0.68)
Safaricom	0.76	0.65	0.55	17.25	(0.58)
KCB Group	0.41	0.39	0.02	30.35	0.83
Co-operative Bank	0.40	-	-	12.40	0.81
ABSA Bank Kenya	0.10	0.02	0.00	12.65	2.02

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.84	0.19	19.23
KES/RWF	9.91	(0.15)	23.20
KES/TSH	19.87	0.33	23.61
USD/USH	3,767.00	(0.05)	0.48
USD/RWF	1,294.74	0.28	(2.84)
USD/TSH	2,595.00	(0.19)	(3.18)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,044.26	(0.21)	19.69
USE LCI**	264.97	(0.30)	(2.53)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,784.45	0.38	1.93
DSE TSI**	4,444.01	0.48	3.24

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	108,479.79	2.65	76.50	(1.29)
BOBU	592.87	0.66	19.00	2.65
UMEM	1,066.39	15.92	459.07	-

DSE**				
CRDB	3,202,816.43	26.17	520.00	(3.70)
DCB	8,459.87	6.54	130.00	-
MBP	150.99	15.10	300.00	-
NICO	361,804.01	38.75	770.00	(2.53)
NMB	3,276,693.96	249.63	4,960.00	4.64
TBL	10,971.81	548.59	10,900.00	-
TCCL	1,180,979.51	95.63	1,900.00	-
TICL	28,027.94	9.56	190.00	-
TTP	1,274.34	6.04	120.00	-
VODA	1,162.61	38.75	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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