

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.48	0.10	16.61
GBP/KES	165.52	(0.79)	17.16
EUR/KES	142.00	(0.55)	18.29

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.19	0.19	18.54
NSE-20	1,686.75	0.46	12.36
NSE-25	2,853.71	0.27	19.89

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.07	13.05	10.90	
Market Turnover (USD MN)	1.00	2.91	177.55	
Foreign Buys (%)	24.82	58.37	55.64	
Foreign Sales (%)	33.03	44.33	59.44	
Foreign Participation (%)	28.92	51.35	57.54	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	12.90	9.79	800
Nation Media Group	21.80	9.00	96,800
Standard Group	6.26	5.39	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.05	(6.82)	80,800
Home Afrika	0.33	(5.71)	12,200
Unga Group	13.70	(5.52)	4,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.24	0.14	0.12	30.80	1.48
Equity Group	0.21	0.01	0.13	44.10	0.23
Diamond Trust Bank	0.09	-	-	50.00	-
BAT Kenya	0.08	0.00	0.07	409.25	(0.06)
Safaricom	0.07	0.05	0.00	17.25	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.89	0.18	19.44
KES/RWF	9.92	0.06	23.27
KES/TSH	19.85	(0.10)	23.49
USD/USH	3,770.01	(0.08)	0.40
USD/RWF	1,294.25	0.04	(2.80)
USD/TSH	2,590.00	0.19	(2.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,053.96	0.93	20.80
USE LCI**	264.79	(0.07)	(2.60)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,777.21	(0.41)	1.52
DSE TSI**	4,421.21	(0.51)	2.71

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	611,010.94	0.64	18.50	(2.63)
MTNU	113,258.81	5.88	170.00	-
UMEM	7,573,229.94	15.89	459.00	(0.02)

RSE				
BOK	910,337.32	30.24	300.00	-
BLR	608,000.48	18.65	185.00	-
IMR	14,305.30	4.33	43.00	-
CMR	9,194.10	15.32	152.00	-
MTNR	46,272.96	17.14	170.00	-

DSE**				
CRDB	1,737,060.58	25.19	500.00	(3.85)
DCB	15,979.69	6.55	130.00	-
MKCB	10,307.20	31.23	620.00	-
NICO	513,768.12	40.30	800.00	3.90
NMB	4,367,811.91	248.86	4,940.00	(0.40)
PAL	3,022.64	20.15	400.00	-
TBL	60,402.41	549.11	10,900.00	-
TCC	8,564.15	856.41	17,000.00	-
TCCL	47,858.46	95.72	1,900.00	-
TICL	100,742.06	9.57	190.00	-
TOL	240,889.26	34.76	690.00	-
TPCC	335,115.01	216.62	4,300.00	-
VODA	1,551.62	38.79	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com