

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.73	(0.19)	16.45
GBP/KES	165.46	0.04	17.19
EUR/KES	141.93	0.05	18.33

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.51	1.21	19.98
NSE-20	1,704.97	1.08	13.58
NSE-25	2,893.34	1.39	21.56

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.21	13.05	11.03	
Market Turnover (USD MN)	1.70	1.00	178.97	
Foreign Buys (%)	36.76	24.82	55.49	
Foreign Sales (%)	55.35	33.03	59.40	
Foreign Participation (%)	46.05	28.92	57.45	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	36.60	9.91	500
Sameer Africa	2.25	9.76	1,000
Sanlam Kenya	6.38	8.87	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	6.32	(9.20)	21,600
TPS Eastern Africa	13.75	(8.33)	700
Express Kenya	2.84	(5.96)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.50	0.48	0.49	44.85	1.70
BAT Kenya	0.29	-	0.04	407.50	(0.43)
E.A. Breweries	0.25	-	0.25	154.50	2.15
KCB Group	0.21	0.05	0.12	31.85	3.41
Kenya Re	0.15	-	-	2.00	4.17

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.78	(0.40)	18.96
KES/RWF	9.90	(0.16)	23.07
KES/TSH	19.81	(0.19)	23.25
USD/USH	3,762.00	0.21	0.61
USD/RWF	1,294.63	(0.03)	(2.83)
USD/TSH	2,590.00	(0.00)	(2.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,051.71	(0.21)	20.54
USE LCI**	264.73	(0.02)	(2.62)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,780.80	0.20	1.72
DSE TSI**	4,432.54	0.26	2.98

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	19.29	0.64	18.50	-
MTNU	128,487.58	5.91	170.00	-

RSE				
BOK	6,058.65	30.29	300.00	-
BLR	56,042.49	18.68	185.00	-
IMR	435,939.90	4.34	43.00	-
MTNR	3,433.23	17.17	170.00	-
DSE**				
CRDB	781,672.72	25.24	500.00	-
DCB	918.64	6.56	130.00	-
DSE	1,877.65	93.88	1,860.00	-
NICO	112,941.65	40.38	800.00	-
NMB	5,210,478.50	252.37	5,000.00	1.21
SWIS	527,962.85	50.47	1,000.00	-
TBL	11,003.43	550.17	10,900.00	-
TCCL	431,364.83	95.90	1,900.00	-
TICL	28,971.84	9.59	190.00	-
TOL	69,654.75	34.83	690.00	-
TPCC	211,397.13	217.04	4,300.00	-
TTP	40,460.33	6.06	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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