

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.99	(0.20)	16.28
GBP/KES	165.93	(0.29)	16.95
EUR/KES	142.17	(0.17)	18.19

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.12	1.46	21.72
NSE-20	1,693.83	(0.65)	12.83
NSE-25	2,926.04	1.13	22.93

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.37	13.18	11.20	
Market Turnover (USD MN)	2.67	1.70	181.21	
Foreign Buys (%)	83.31	36.76	55.84	
Foreign Sales (%)	25.67	55.35	58.99	
Foreign Participation (%)	54.49	46.05	57.41	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.04	7.04	2,200
B.O.C Kenya	93.00	4.79	100
Sanlam Kenya	6.68	4.70	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.65	(9.69)	1,300
Sameer Africa	2.05	(8.89)	17,300
Stanbic Holdings	113.75	(8.82)	3,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.36	1.34	0.58	46.10	2.79
Safaricom	0.79	0.74	0.02	17.95	3.16
Absa Bank	0.11	-	0.00	13.00	0.39
KCB Group	0.11	0.02	0.01	32.05	0.63
Diamond Trust Bank	0.08	-	-	50.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.86	0.28	19.29
KES/RWF	9.89	(0.18)	22.86
KES/TSH	19.81	(0.01)	23.25
USD/USH	3,780.00	(0.48)	0.13
USD/RWF	1,294.92	(0.02)	(2.85)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,050.40	(0.12)	20.39
USE LCI**	264.97	0.09	(2.53)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,777.70	(0.17)	1.55
DSE TSI**	4,422.77	(0.22)	2.75

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,970.56	2.65	76.50	-
BOBU	201,289.65	0.64	18.57	0.38
DFCU	101.36	7.80	225.00	-
MTNU	443,005.95	5.89	170.00	-
SBU	12,821.67	1.28	37.00	-
UMEM	489,361.24	15.94	459.99	0.22

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	2,080,142.24	24.73	490.00	(2.00)
DCB	6,233.94	6.56	130.00	-
MCB	469.44	15.65	310.00	-
MKCB	19,398.41	31.80	630.00	1.61
NICO	248,590.42	40.38	800.00	-
NMB	103,478.39	252.39	5,000.00	-
SWIS	128,212.25	50.48	1,000.00	-
TCC	167,332,125.24	858.11	17,000.00	-
TCCL	12,467.88	95.91	1,900.00	-
TICL	55,549.22	9.59	190.00	-
TOL	3,482.93	34.83	690.00	-
TPCC	259,377.41	217.05	4,300.00	-
TTP	181.72	6.06	120.00	-
VODA	253,416.05	38.87	770.00	-
TTP	40,460.33	6.06	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com