

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.20	(0.16)	16.15
GBP/KES	166.73	(0.48)	16.56
EUR/KES	142.47	(0.21)	18.02

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.58	1.30	23.31
NSE-20	1,703.07	0.55	13.45
NSE-25	2,960.50	1.18	24.38

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.53	13.35	11.34	
Market Turnover (USD MN)	2.75	2.67	181.21	
Foreign Buys (%)	44.69	83.31	55.84	
Foreign Sales (%)	67.43	25.67	58.99	
Foreign Participation (%)	56.06	54.49	57.41	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	4.41	7.56	1,800
Uchumi Supermarket	0.20	5.26	7,900
Liberty Kenya	5.80	3.94	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.16	(6.49)	5,000
E.A.Cables	0.93	(6.06)	14,200
E.A.Portland Cement	5.96	(5.70)	2,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.82	0.72	0.53	18.30	1.95
KCB Group	0.82	0.09	0.70	32.20	0.47
Equity Group	0.51	0.42	0.48	47.00	1.95
BAT Kenya	0.15	-	0.14	410.25	0.06
Kenya Re	0.10	-	0.00	2.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.96	0.37	19.73
KES/RWF	9.87	(0.11)	22.72
KES/TSH	19.78	(0.16)	23.05
USD/USH	3,800.00	(0.53)	(0.40)
USD/RWF	1,295.54	(0.05)	(2.90)
USD/TSH	2,595.00	0.00	(3.18)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,051.72	0.13	20.54
USE LCI**	264.97	-	(2.53)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,780.64	0.17	1.71
DSE TSI**	4,432.02	0.21	2.96

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTNU	17,608.00	5.87	170.00	-
UMEM	38,188,221.97	15.88	460.00	0.00

RSE				
BLR	9,367.28	18.73	185.00	-
IMR	3,483.61	4.35	43.00	-
CMR	4,617.82	15.39	152.00	-

DSE**				
CRDB	3,705,746.38	24.27	480.00	(2.04)
DCB	9,135.77	6.57	130.00	-
DSE	94,695.49	94.04	1,860.00	-
MKCB	1,592.57	31.85	630.00	-
NICO	170,604.77	40.95	810.00	1.25
NMB	30,481,804.30	257.84	5,100.00	2.00
PAL	2,022.31	20.22	400.00	-
SWIS	505.58	50.56	1,000.00	-
TCCL	64,455.95	96.06	1,900.00	-
TICL	112,889.17	9.61	190.00	-
VODA	389.29	38.93	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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