

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.14	0.04	16.18
GBP/KES	166.72	0.00	16.56
EUR/KES	142.36	0.08	18.08

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	115.33	1.54	25.21
NSE-20	1,712.49	0.55	14.08
NSE-25	2,985.71	0.85	25.44

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.74	13.53	11.52	
Market Turnover (USD MN)	5.67	2.75	185.96	
Foreign Buys (%)	70.14	44.69	56.20	
Foreign Sales (%)	18.93	67.43	57.96	
Foreign Participation (%)	44.54	56.06	57.08	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	2.29	8.53	500
NBV	2.34	8.33	21,800
E.A.Cables	0.99	6.45	6,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.18	(10.00)	35,200
Sanlam Kenya	6.22	(6.89)	6,600
Eveready East Africa	1.17	(6.40)	3,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.38	2.23	0.24	18.90	3.28
KCB Group	1.46	0.56	-	32.20	-
Equity Group	1.15	1.08	0.64	47.05	0.11
Diamond Trust Bank Kenya	0.18	0.00	-	50.00	-
BAT Kenya	0.13	0.00	0.13	410.50	0.06

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.05	0.31	20.10
KES/RWF	9.88	0.06	22.79
KES/TSH	19.79	0.04	23.10
USD/USH	3,810.00	(0.26)	(0.66)
USD/RWF	1,295.73	(0.01)	(2.92)
USD/TSH	2,595.01	(0.00)	(3.18)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,065.27	1.29	22.09
USE LCI**	264.42	(0.21)	(2.73)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,786.56	0.33	2.05
DSE TSI**	4,450.66	0.42	3.40

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	6,319.53	2.63	76.50	-
MTNU	296,754.53	5.82	169.05	(0.56)
QCIL	1,893.10	1.89	55.00	-
UMEM	3,222.96	15.80	459.00	(0.22)

RSE				
BOK	51,616.82	30.36	300.00	-

DSE**				
CRDB	16,808,029.11	24.26	480.00	-
DCB	9,867.60	6.57	130.00	-
DSE	93,996.36	94.00	1,860.00	-
NICO	302,405.50	40.43	800.00	(1.23)
NMB	3,400,707.50	262.79	5,200.00	1.96
SWIS	52,051.75	50.54	1,000.00	-
TCCL	2,880.53	96.02	1,900.00	-
TICL	42,651.10	9.60	190.00	-
TOL	11,527,616.74	34.87	690.00	-
TPCC	239,033.76	217.30	4,300.00	-
TTP	121.29	6.06	120.00	-
VODA	4,669.50	38.91	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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