

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.03	(0.23)	15.61
GBP/KES	168.22	(0.25)	15.81
EUR/KES	143.23	(0.14)	17.58

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	111.82	(1.13)	21.40
NSE-20	1,687.35	(1.75)	12.40
NSE-25	2,915.24	(1.93)	22.48

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.23	13.38	11.17	
Market Turnover (USD MN)	2.34	2.78	195.21	
Foreign Buys (%)	54.06	59.72	56.05	
Foreign Sales (%)	67.12	60.99	57.98	
Foreign Participation (%)	60.59	60.36	57.02	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	7.10	8.56	400
Sameer	2.20	7.32	15,100
Uchumi	0.19	5.56	59,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi	41.55	(13.44)	14,700
BAT	365.50	(10.58)	147,200
Equity	42.55	(9.18)	1,987,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.89	0.82	0.64	36.10	3.00
Equity Group	0.64	0.41	0.47	42.55	(9.18)
BAT Kenya	0.41	0.00	0.38	365.50	(10.58)
Safaricom	0.10	0.00	0.04	17.80	(1.11)
Co-operative Bank	0.10	0.03	-	13.20	(0.75)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.86	(0.62)	19.28
KES/RWF	9.89	0.44	22.88
KES/TSH	19.68	(0.27)	22.46
USD/USH	3,810.00	0.39	(0.66)
USD/RWF	1,305.50	(0.68)	(3.69)
USD/TSH	2,598.99	0.04	(3.34)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,079.31	(0.21)	23.70
USE LCI**	264.54	-	(2.69)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	2,050.99	0.12	17.16
DSE TSI**	4,479.54	0.21	4.07

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,423,803.06	0.66	19.00	-
MTNU	7,069.39	5.89	170.00	-
UCL	9,288.54	0.43	12.50	-
UMEM	13,512,245.21	15.90	458.83	-

DSE**				
CRDB	1,883,950.48	25.40	500.00	-
DCB	7,528.69	6.60	130.00	-
DSE	33,921.78	94.49	1,860.00	-
MBP	1,066.82	15.24	300.00	-
NICO	382,794.76	40.64	800.00	-
NMB	255,499,004.30	266.70	5,250.00	0.96
SWIS	22,301.58	50.80	1,000.00	-
TCCL	111,096.44	96.52	1,900.00	-
TICL	44,114.97	9.40	185.00	-
TPCC	197,473.16	218.44	4,300.00	-
TTP	1,341.14	6.10	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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