

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH MAY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.71	(0.23)	15.18
GBP/KES	169.56	(0.22)	15.14
EUR/KES	144.14	(0.09)	17.06

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.28	(0.10)	24.07
NSE-20	1,721.61	0.24	14.69
NSE-25	2,978.84	0.38	25.15

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.45	13.47	11.41	
Market Turnover (USD MN)	5.04	8.62	206.78	
Foreign Buys (%)	72.12	81.40	57.28	
Foreign Sales (%)	64.00	34.92	57.29	
Foreign Participation (%)	68.06	58.16	57.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.27	6.72	2,300
Absa	13.65	6.64	2,149,700
Standard Group	6.50	5.18	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Re	2.08	(4.15)	189,000
Unga Group	14.00	(3.78)	21,400
Bamburi Cement	41.15	(3.18)	119,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.52	2.33	1.49	18.35	(0.81)
Equity Group	1.40	1.17	1.34	43.55	0.69
BAT Kenya	0.38	0.00	0.37	365.25	0.07
NCBA Group	0.29	0.11	-	41.45	0.12
Absa Bank	0.22	-	-	13.65	6.64

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.73	(0.02)	18.77
KES/RWF	9.77	(0.21)	21.45
KES/TSH	19.63	(0.03)	22.11
USD/USH	3,813.00	(0.21)	(0.74)
USD/RWF	1,296.94	(0.01)	(3.01)
USD/TSH	2,604.99	(0.19)	(3.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,084.69	(0.07)	24.32
USE LCI**	264.06	(0.18)	(2.87)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	2,075.49	0.36	18.56
DSE TSI**	4,490.27	(0.00)	4.32

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	1,182.51	2.63	75.50	(0.66)
MTNU	7,100.30	5.92	170.00	-
UMEM	11,594.99	15.97	458.83	-

RSE				
BLR	58,685.09	18.93	185.00	-
MTNR	24,354.05	17.40	170.00	-

DSE**				
CRDB	3,955,274.90	25.98	510.00	-
DCB	122.27	6.11	120.00	-
DSE	109,023.48	101.89	2,000.00	(0.99)
MBP	1,528.37	15.28	300.00	-
NICO	626,001.59	40.25	790.00	(1.25)
NMB	10,249,760.56	267.46	5,250.00	-
TCCL	967.97	96.80	1,900.00	-
TICL	94.25	9.42	185.00	-
TOL	3,646,080.25	35.15	690.00	-
TPCC	526,853.40	219.07	4,300.00	-
TTP	122.27	6.11	120.00	-
VODA	1,176.84	39.23	770.00	-
VODA	33,332.31	39.21	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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