

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST May 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.23	1.24	16.76
GBP/KES	165.68	1.02	17.08
EUR/KES	140.89	1.01	18.93

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.98	(0.10)	22.66
NSE-20	1,722.49	(0.10)	14.74
NSE-25	2,961.48	(0.58)	24.42

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.55	13.57	11.28	
Market Turnover (USD MN)	5.11	67.22	267.69	
Foreign Buys (%)	56.97	96.86	46.28	
Foreign Sales (%)	65.00	92.49	45.49	
Foreign Participation (%)	60.99	94.67	45.89	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.22	10.00	10,400
Eaagads	13.50	8.87	9,300
Liberty Kenya	5.80	7.81	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.21	(7.92)	2,200
Bamburi Cement	41.15	(4.41)	163,900
Car & General	23.00	(3.97)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.77	1.29	1.35	17.90	(0.83)
Equity Group	1.59	1.59	1.12	43.50	(0.11)
East African Breweries	0.92	0.02	0.84	158.00	2.60
Co-operative Bank	0.21	-	-	13.50	(1.10)
Stanbic Holdings	0.17	-	0.01	110.25	(0.23)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.30	1.36	21.13
KES/RWF	9.97	1.29	23.90
KES/TSH	19.96	1.26	24.20
USD/USH	3,816.29	(0.11)	(0.83)
USD/RWF	1,298.44	(0.03)	(3.13)
USD/TSH	2,600.00	(0.00)	(3.38)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,080.36	0.94	23.82
USE LCI**	263.58	-	(3.04)
RSE RSI	117.24	(0.59)	3.73
RSE RASI	144.91	(0.14)	0.84
DSE DSEI**	2,061.55	(0.31)	17.76
DSE TSI**	4,500.03	(0.01)	4.54

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,583.19	2.56	75.00	-
DFCU	767.83	7.68	225.00	-
MTNU	6,961.63	5.80	170.00	-
UMEM	7,848.89	15.70	460.00	-

RSE				
BLR	411,931.68	18.56	185.00	(2.63)

DSE**				
CRDB	1,674,266.94	25.55	510.00	-
DCB	479,727.21	5.51	110.00	(8.33)
DSE	15,278.35	101.18	2,020.00	-
MBP	1,532.74	15.03	300.00	-
NICO	263,431.54	40.07	800.00	-
NMB	53,095.04	265.48	5,300.00	-
PAL	400.72	20.04	400.00	-
TCCL	212,325.06	95.17	1,900.00	-
TICL	239,067.93	9.52	190.00	-
TPCC	48,030.98	215.39	4,300.00	-
TTP	306.55	6.01	120.00	-
VODA	8,099.50	38.57	770.00	-

* Local Currency

** Trading data for the previous day.

RESEARCH DEPARTMENT

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