

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05Th NOVEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.01)	17.42
GBP/KES	167.45	0.25	16.19
EUR/KES	140.54	0.18	19.13

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	116.76	(0.20)	26.76
NSE-20	1,910.44	0.74	27.26
NSE-25	3,181.84	0.32	33.68
NSE-10	1,233.18	0.12	35.89

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	14.15	14.17	11.68	
Market Turnover (USD MN)	4.49	1.95	447.80	
Foreign Buys (%)	15.40	27.13	55.55	
Foreign Sales (%)	27.58	69.01	56.44	
Foreign Participation (%)	21.49	48.07	55.99	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	13.80	9.96	1,700
Longhorn Publishers	2.60	9.70	500
E.A.Cables	1.09	7.92	11,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	4.00	(8.05)	114,600
Flame Tree Group	1.00	(7.41)	41,000
Crown Paints	32.30	(6.78)	2,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.14	-	0.19	38.40	2.26
BAT Kenya	1.00	0.04	1.00	350.25	0.07
Equity Group	0.47	0.02	-	47.25	-
East African Breweries	0.43	0.43	0.00	184.00	0.14
Co-operative Bank	0.30	0.00	-	14.10	0.36

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.33	(0.01)	17.10
KES/RWF	10.51	(0.19)	30.62
KES/TSH	20.82	(0.19)	29.53
USD/USH	3,660.00	0.00	3.30
USD/RWF	1,357.98	0.19	(7.86)
USD/TSH	2,690.00	0.19	(6.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,158.50	0.13	32.78
USE LCI**	289.94	0.27	6.65
RSE RSI	121.31	-	7.33
RSE RASI	146.08	-	1.66
DSE DSEI**	2,209.09	(0.06)	26.19
DSE TSI**	4,644.77	0.02	7.91

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	17,346.61	2.22	63.00	-
BOBU	81,888.08	0.79	22.50	1.67
MTNU	460,746.96	7.31	207.00	0.54
NIC	9.71	0.19	5.50	-
SBU	157,011.61	1.84	52.00	-
UCL	1,124.32	0.32	9.10	-
UMEM	150,221.11	14.52	411.20	0.29
RSE				
BOK	2,956,939.12	29.02	305.00	-
IMR	154,233.31	4.09	43.00	-
CMR	2,892.29	14.46	152.00	-
DSE**				
AFRIPRISE	158,785.81	11.53	240.00	-
CRDB	6,719,754.09	32.66	680.00	-
DCB	272,761.94	7.68	160.00	(3.03)
NICO	209,424.37	34.58	720.00	-
NMB	39,422.68	259.36	5,400.00	-
SWIS	28,653.49	58.60	1,220.00	-
TBL	99,469.27	523.52	10,900.00	-
TCC	65,320.24	816.50	17,000.00	-
TCCL	2,031,305.68	95.10	1,980.00	2.06
TPCC	88,752.91	170.02	3,540.00	-
VODA	16,642.25	36.98	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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