

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH NOVEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.49	0.01	17.24
GBP/KES	164.26	(0.39)	17.79
EUR/KES	137.12	(0.16)	21.10

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.71	(0.63)	22.36
NSE-20	1,909.93	(0.05)	27.23
NSE-25	3,124.96	(1.10)	31.29
NSE-10	1,207.10	(1.32)	33.01

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.62	13.71	11.28	
Market Turnover (USD MN)	2.18	2.19	462.23	
Foreign Buys (%)	37.69	72.97	55.00	
Foreign Sales (%)	21.94	63.42	56.05	
Foreign Participation (%)	29.81	68.19	55.52	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	226.50	6.97	200
Longhorn Publishers	2.46	6.96	800
E.A. Cables	1.10	6.80	12,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.13	(7.39)	25,600
Liberty Kenya	6.88	(6.27)	4,600
Uchumi Supermarket	0.19	(5.00)	13,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.74	0.51	-	47.00	(3.98)
Safaricom	0.44	0.24	0.34	14.80	(0.67)
KCB Group	0.34	0.00	0.05	39.15	(0.25)
KenGen	0.11	0.01	0.00	3.99	-
East African Breweries	0.09	-	0.07	180.00	(0.83)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.46	0.36	17.63
KES/RWF	10.54	0.06	30.95
KES/TSH	20.54	0.01	27.79
USD/USH	3,685.00	(0.35)	2.64
USD/RWF	1,364.50	(0.05)	(8.38)
USD/TSH	2,660.00	0.00	(5.76)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,184.80	0.06	35.79
USE LCI**	290.52	(0.21)	6.87
RSE RSI	122.71	1.15	8.57
RSE RASI	146.48	0.27	1.93
DSE DSEI**	2,195.55	(0.43)	25.41
DSE TSI**	4,638.88	(0.01)	7.77

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	28,282.34	2.21	63.00	-
BOBU	4,981.23	0.79	22.50	-
NIC	17.57	0.18	5.00	-
SBU	237,660.81	1.74	49.51	(0.98)
UMEM	23,171.97	14.76	420.00	-

RSE				
BOK	14,472.67	28.95	305.00	-
BLR	7,307,513.45	20.88	220.00	4.76
MTNR	8,019.28	16.04	169.00	-

DSE**				
AFRIPRISE	15,444.42	11.44	235.00	-
CRDB	3,743,492.17	32.62	670.00	-
DCB	23,834.79	7.79	160.00	-
DSE	129,338.80	116.84	2,400.00	-
MBP	662.08	16.55	340.00	-
MCB	1,660.06	15.09	310.00	-
NICO	100,738.51	33.59	690.00	-
NMB	527,607.66	262.88	5,400.00	-
SWIS	1,781.77	59.39	1,220.00	-
TCCL	300,563.74	95.42	1,960.00	(1.01)
TOL	652.34	32.62	670.00	-
TPCC	93,049.16	176.23	3,620.00	-
VODA	5,247.94	37.49	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com