

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND NOVEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.58	(0.04)	17.18
GBP/KES	163.91	0.10	17.96
EUR/KES	136.49	0.22	21.46

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.74	0.03	22.40
NSE-20	1,891.18	0.31	25.98
NSE-25	3,118.32	0.16	31.01
NSE-10	1,201.57	(0.18)	32.40

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.62	13.60		11.28
Market Turnover (USD MN)	1.86	2.00		465.43
Foreign Buys (%)	57.31	61.10		55.03
Foreign Sales (%)	69.65	46.51		56.06
Foreign Participation (%)	63.48	53.80		55.55

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	36.60	9.91	21,400
CIC Insurance Group	2.18	9.00	10,100
Olympia Capital	2.99	6.79	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	21.05	(8.48)	100
E.A.Cables	1.00	(7.41)	9,400
Sameer Africa	2.37	(6.32)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.17	0.94	1.15	14.90	-
I&M Group	0.20	-	-	29.85	4.55
Equity Group	0.08	0.06	0.07	45.95	(0.43)
KCB Group	0.07	0.00	0.00	39.05	(0.64)
KenGen Co	0.07	-	-	4.00	0.50

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.52	0.09	17.87
KES/RWF	10.60	(0.41)	31.78
KES/TSH	20.45	(0.14)	27.23
USD/USH	3,695.00	(0.14)	2.38
USD/RWF	1,374.00	0.36	(9.14)
USD/TSH	2,650.00	0.09	(5.37)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,180.76	(0.20)	35.33
USE LCI**	290.98	0.23	7.04
RSE RSI	122.71	-	8.57
RSE RASI	146.48	-	1.93
DSE DSEI**	2,193.26	0.51	25.28
DSE TSI**	4,609.72	(0.21)	7.09

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	5,049.92	0.79	22.50	-
MTNU	753,981.20	7.54	215.00	0.94
NIC	87.67	0.18	5.00	-
SBU	438,357.65	1.72	49.00	(0.67)
UMEM	8,100.91	14.73	420.00	-
RSE				
IMR	18,248.69	4.06	43.00	-
DSE**				
AFRIPRISE	211,273.40	11.49	235.00	-
CRDB	9,967,368.02	31.78	650.00	(1.52)
DCB	18,268.23	7.82	160.00	-
DSE	56,330.31	117.35	2,400.00	-
MBP	2,493.79	16.63	340.00	-
MCB	1,364.25	15.16	310.00	-
NICO	100,847.40	33.74	690.00	-
NMB	15,238,924.64	261.60	5,350.00	-
PAL	782.37	19.56	400.00	-
SWIS	597,746.79	59.66	1,220.00	-
TCCL	9,583.98	95.84	1,960.00	-
TOL	16,380.78	32.76	670.00	-
TPCC	162,672.36	177.01	3,620.00	-
VODA	1,091.89	37.65	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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