

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH NOVEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.61	(0.03)	17.16
GBP/KES	162.92	(0.21)	18.46
EUR/KES	135.80	(0.05)	21.85

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.68	(0.63)	20.16
NSE-20	1,881.19	(0.22)	25.32
NSE-25	3,063.59	(0.35)	28.71
NSE-10	1,171.93	(0.70)	29.14

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.37	13.45	11.07	
Market Turnover (USD MN)	3.64	3.23	473.37	
Foreign Buys (%)	54.54	78.51	55.29	
Foreign Sales (%)	86.74	85.85	56.57	
Foreign Participation (%)	70.64	82.18	55.93	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.30	9.52	100
Home Afrika	0.37	8.82	13,600
Uchumi Supermarket	0.20	5.26	53,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	4.47	(9.88)	2,600
Olympia Capital	2.84	(9.84)	3,400
Liberty Kenya	7.10	(7.79)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.86	0.92	1.86	44.25	(0.56)
Safaricom	0.84	0.57	0.75	14.40	(1.71)
East African Breweries	0.41	0.41	0.41	175.00	(2.51)
KenGen	0.14	0.02	0.11	4.01	(0.50)
Kenya Power	0.10	0.01	0.01	4.48	2.52

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.59	(0.03)	18.16
KES/RWF	10.55	0.03	31.07
KES/TSH	20.41	(0.22)	26.95
USD/USH	3,705.00	(0.00)	2.11
USD/RWF	1,367.01	(0.06)	(8.58)
USD/TSH	2,645.00	0.19	(5.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,163.53	(0.40)	33.36
USE LCI**	290.13	(0.24)	6.72
RSE RSI	122.71	-	8.57
RSE RASI	146.48	-	1.93
DSE DSEI**	2,176.22	(0.23)	24.31
DSE TSI**	4,618.62	0.01	7.30

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	183,344.88	2.17	61.93	(1.70)
BOBU	10,704.84	0.79	22.50	-
MTNU	18,958,968.58	7.56	215.99	0.54
UMEM	17,847,928.30	14.69	420.00	-
RSE				
IMR	23,239.06	4.08	43.00	-
DSE**				
AFRIPRISE	208,516.69	11.76	240.00	4.35
CRDB	1,972,787.77	32.34	660.00	-
DCB	4,484.74	7.84	160.00	-
DSE	81,148.63	117.61	2,400.00	-
MBP	333.22	16.66	340.00	-
MCB	151.91	15.19	310.00	-
NICO	1,099,834.37	33.81	690.00	-
NMB	1,472,842.65	262.16	5,350.00	-
TBL	42,730.44	534.13	10,900.00	-
TCCL	95,967.07	94.09	1,920.00	-
TPCC	51,443.13	177.39	3,620.00	-
VODA	36,562.45	37.73	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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