

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH NOVEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.64	(0.02)	17.14
GBP/KES	164.20	(0.79)	17.82
EUR/KES	136.79	(0.72)	21.29

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.65	(0.03)	20.13
NSE-20	1,879.72	(0.08)	25.22
NSE-25	3,064.59	0.03	28.75
NSE-10	1,173.91	0.17	29.36

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.36	13.36		11.07
Market Turnover (USD MN)	7.85	3.64		479.87
Foreign Buys (%)	75.27	54.54		55.57
Foreign Sales (%)	93.85	86.74		57.08
Foreign Participation (%)	84.56	70.64		56.32

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.22	10.00	5,100
WPP Scangroup	2.23	8.25	5,900
Olympia Capital	2.99	5.28	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	32.55	(9.58)	8,700
Stanbic Holdings	128.75	(3.74)	1,000
Carbacid Investments	18.50	(2.63)	22,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.91	5.17	5.83	14.40	-
Equity Group	1.51	0.69	1.50	44.35	0.23
KenGen Co	0.09	0.00	0.01	3.98	(0.75)
KCB Group	0.08	-	-	38.50	0.39
Diamond Trust Bank Kenya	0.07	0.04	0.01	53.75	0.47

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.46	(0.43)	17.66
KES/RWF	10.55	0.01	31.09
KES/TSH	20.40	(0.02)	26.92
USD/USH	3,690.00	0.40	2.51
USD/RWF	1,367.46	(0.03)	(8.62)
USD/TSH	2,645.00	0.00	(5.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,165.06	0.13	33.53
USE LCI**	291.17	0.36	7.11
RSE RSI	123.35	0.52	9.14
RSE RASI	146.66	0.12	2.06

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AAIRTEL	8,853.60	2.21	63.00	1.73
BOBU	11,936.55	0.79	22.50	-
UMEM	7,378.00	14.76	420.00	-
RSE				
BOK	58,778.92	29.39	310.00	1.64
BLR	72,999.62	20.86	220.00	-
IMR	2,270,667.43	4.08	43.00	-
MTNR	64,087.98	16.02	169.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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