

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.19	0.01	17.43
GBP/KES	172.85	0.10	13.49
EUR/KES	143.91	0.23	17.19

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.31	0.21	16.50
NSE-20	1,779.75	0.23	18.56
NSE-25	2,906.02	0.24	22.09
NSE-10	1,126.32	0.14	24.11

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.00	12.98		10.74
Market Turnover (USD MN)	1.06	0.59		411.31
Foreign Buys (%)	73.03	19.13		57.47
Foreign Sales (%)	72.23	37.92		57.28
Foreign Participation (%)	72.63	28.53		57.37

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	34.80	9.95	7,100
Kakuzi Plc	439.75	9.94	100
Home Afrika	0.34	9.68	23,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	23.00	(9.80)	100
Flame Tree Group	1.04	(8.77)	137,300
Eaagads	11.60	(8.30)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.86	0.76	0.76	15.00	-
Centum Investment	0.04	-	-	9.66	1.90
KCB Group	0.03	-	-	34.65	(0.14)
Co-operative Bank	0.02	-	-	13.50	1.12
Equity Group	0.02	0.01	-	44.30	1.03

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.51	(0.24)	17.85
KES/RWF	10.40	0.27	29.29
KES/TSH	21.09	(0.18)	31.22
USD/USH	3,683.00	0.24	2.70
USD/RWF	1,344.01	(0.26)	(6.75)
USD/TSH	2,725.00	0.18	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,093.71	(0.17)	25.35
USE LCI**	280.60	(0.31)	3.22
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,114.34	(0.69)	20.78
DSE TSI**	4,604.09	0.09	6.96

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	172,868.82	2.39	68.00	(1.45)
BOBU	294.64	0.74	21.00	5.00
MTNU	1,255,269.58	6.92	197.17	0.09
SBU	1,820,306.70	1.57	44.71	(0.64)
UMEM	5,233,804.18	15.08	430.00	-

RSE				
BOK	5,863.41	29.32	305.00	-
IMR	4,959.87	4.13	43.00	-

DSE **				
AFRIPRISE	200,741.47	10.90	230.00	-
CRDB	10,771,678.21	30.34	640.00	-
DCB	33,360.36	7.59	160.00	3.23
DSE	76,622.43	116.62	2,460.00	-
MKCB	319,805.82	26.55	560.00	-
MUCOBA	1,137.80	18.96	400.00	-
NICO	415,226.64	35.56	750.00	-
NMB	800,780.34	251.26	5,300.00	-
SWIS	10,429.85	52.15	1,100.00	-
TBL	5,167.52	516.75	10,900.00	-
TCCL	452,299.07	91.02	1,920.00	9.09
TPCC	216,819.56	182.05	3,840.00	-
VODA	3,650.45	36.50	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com