

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.19	0.00	17.43
GBP/KES	170.35	0.64	14.74
EUR/KES	142.48	0.27	18.01

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.14	0.43	17.40
NSE-20	1,779.29	(0.50)	18.53
NSE-25	2,944.34	0.84	23.70
NSE-10	1,146.59	1.14	26.34

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.10	13.05	10.82	
Market Turnover (USD MN)	1.75	4.22	416.24	
Foreign Buys (%)	33.69	60.99	57.42	
Foreign Sales (%)	49.26	28.73	57.01	
Foreign Participation (%)	41.48	44.86	57.21	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	42.05	9.93	16,400
Kenya Orchards	30.15	9.64	200
Liberty Kenya	5.84	6.96	29,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready East Africa	1.02	(9.73)	26,200
Flame Tree Group	1.00	(9.09)	202,700
Kenya Power	3.25	(7.14)	655,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.00	0.45	0.55	44.40	0.11
Safaricom	0.33	-	0.30	15.00	-
East African Breweries	0.13	0.13	-	164.50	6.13
KCB Group	0.12	0.01	0.00	35.25	0.57
Umeme	0.03	-	-	16.50	(0.90)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.42	0.11	17.49
KES/RWF	10.44	(1.31)	29.77
KES/TSH	21.09	0.00	31.22
USD/USH	3,672.00	(0.11)	2.99
USD/RWF	1,349.01	1.32	(7.15)
USD/TSH	2,725.00	(0.00)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,093.03	(0.31)	25.28
USE LCI**	282.06	0.13	3.76
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,128.20	0.97	21.57
DSE TSI**	4,603.68	0.00	6.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
NIC	3.10	0.19	5.50	-
QCIL	66,594.89	1.97	56.00	-
SBU	52,722.13	1.58	45.00	0.65
UMEM	139,973,013.73	15.13	430.00	-
RSE				
BOK	14,604.76	29.21	305.00	-
BLR	3,926.53	19.63	205.00	-
IMR	1,235.42	4.12	43.00	-
DSE **				
AFRIPRISE	118,410.34	10.90	230.00	-
CRDB	47,059,699.89	30.34	640.00	-
DCB	6,728.46	7.59	160.00	-
DSE	64,029.39	116.63	2,460.00	-
MBP	1,991.23	16.59	350.00	-
MCB	146.97	14.70	310.00	-
MKCB	870.45	25.60	540.00	-
NICO	288,702.62	35.08	740.00	1.37
NMB	1,301,348.82	251.27	5,300.00	-
PAL	568.92	18.96	400.00	-
TCCL	380,495.44	91.03	1,920.00	-
TPCC	1,820.55	182.06	3,840.00	-
TTP	312.91	5.22	110.00	-
VODA	5,110.82	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com