

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.18	0.01	17.44
GBP/KES	169.66	0.41	15.09
EUR/KES	142.47	0.01	18.02

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.31	0.16	17.59
NSE-20	1,772.99	(0.35)	18.11
NSE-25	2,947.93	0.12	23.85
NSE-10	1,148.18	0.14	26.52

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.12	13.10	10.84	
Market Turnover (USD MN)	0.19	1.75	416.40	
Foreign Buys (%)	6.92	33.69	57.40	
Foreign Sales (%)	8.20	49.26	56.99	
Foreign Participation (%)	7.56	41.48	57.19	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	46.25	9.99	10,300
Kenya Orchards	33.15	9.95	100
TPS Eastern Africa	15.00	7.53	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	3.01	(7.38)	1,781,000
Liberty Kenya	5.50	(5.82)	2,100
Standard Group	6.04	(4.73)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Kenya Power	0.04	-	-	3.01	(7.38)
Safaricom	0.03	0.00	0.01	15.00	-
KCB Group	0.02	-	-	35.20	(0.14)
Equity Group	0.02	0.01	0.00	44.50	0.23
Co-operative Bank	0.01	-	-	13.70	0.37

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.39	(0.13)	17.34
KES/RWF	10.35	(0.88)	28.62
KES/TSH	21.13	0.19	31.47
USD/USH	3,667.00	0.14	3.12
USD/RWF	1,337.00	0.89	(6.20)
USD/TSH	2,730.00	(0.18)	(8.55)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,097.06	0.37	25.74
USE LCI**	284.87	1.00	4.79
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,148.43	0.95	22.72
DSE TSI**	4,587.43	(0.35)	6.58

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	239.55	2.40	68.00	-
BOBU	11,910.78	0.75	21.23	1.10
MTNU	352,276.41	7.05	200.00	0.40
SBU	20,105.36	1.65	46.85	4.11
UCL	24,139.04	0.32	9.10	-
UMEM	10,603.52	15.15	430.00	-
DSE **				
AFRIPRISE	26,979.70	10.88	230.00	-
CRDB	3,989,305.98	30.28	640.00	-
DCB	21,951.85	7.33	155.00	(3.13)
DSE	13,735.67	116.40	2,460.00	-
MBP	1,093.06	16.56	350.00	-
MCB	293.38	14.67	310.00	-
NICO	581,998.08	35.02	740.00	-
NMB	919,141.83	250.79	5,300.00	-
PAL	378.55	18.93	400.00	-
SWIS	5,205.06	52.05	1,100.00	-
TCC	8,044.18	804.42	17,000.00	-
TCCL	363,407.51	90.85	1,920.00	-
TPCC	1,748,955.44	170.35	3,600.00	(6.25)
VODA	2,550.48	36.44	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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