

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.19	(0.01)	17.43
GBP/KES	169.41	0.15	15.21
EUR/KES	141.67	0.56	18.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.20	(0.10)	17.47
NSE-20	1,772.23	(0.04)	18.06
NSE-25	2,946.06	(0.06)	23.77
NSE-10	1,146.89	(0.11)	26.38

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.11	13.12	10.83	
Market Turnover (USD MN)	1.20	0.19	417.39	
Foreign Buys (%)	11.88	6.92	57.29	
Foreign Sales (%)	54.14	8.20	56.99	
Foreign Participation (%)	33.01	7.56	57.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	36.45	9.95	300
E.A.Portland Cement	50.75	9.73	22,500
Eveready East Africa	1.11	6.73	4,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TotalEnergies	19.25	(9.20)	100
Standard Group	5.52	(8.61)	100
Eaagads	10.80	(6.90)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.65	0.01	0.62	14.95	(0.33)
Equity Group	0.26	0.09	0.00	44.80	0.67
Kenya Power	0.05	0.02	0.00	3.05	1.33
Standard Chartered	0.03	-	-	212.00	0.36
Jubilee Holdings	0.02	0.01	0.00	164.25	0.77

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.39	0.02	17.36
KES/RWF	10.47	1.19	30.15
KES/TSH	21.05	(0.38)	30.98
USD/USH	3,668.01	(0.03)	3.09
USD/RWF	1,353.00	(1.20)	(7.47)
USD/TSH	2,720.00	0.37	(8.15)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,103.13	0.55	26.43
USE LCI**	285.50	0.22	5.02
RSE RSI	120.15	(0.53)	6.31
RSE RASI	145.75	(0.12)	1.43
DSE DSEI**	2,138.47	(0.46)	22.15
DSE TSI**	4,587.07	(0.01)	6.57

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,311.18	2.40	68.00	-
BOBU	107,777.21	0.79	22.45	5.75
MTNU	31,699.85	7.04	200.00	-
SBU	3,310.87	1.66	47.00	0.32
UCL	2.24	0.32	9.10	-
UMEM	11,279,205.95	15.15	430.00	-
RSE				
BOK	3,781,295.95	28.65	300.00	(1.64)
IMR	6,675,457.86	4.11	43.00	-
DSE**				
AFRIPRISE	157,062.25	10.92	230.00	-
CRDB	7,139,996.68	30.40	640.00	-
DCB	8,503.34	7.36	155.00	-
DSE	84,024.98	114.95	2,420.00	(1.63)
MBP	1,612.56	16.62	350.00	-
MCB	147.24	14.72	310.00	-
NICO	164,249.17	35.15	740.00	-
NMB	1,179,400.10	251.74	5,300.00	-
TBL	20,709.15	517.73	10,900.00	-
TCC	8,074.67	807.47	17,000.00	-
TCCL	907,402.57	91.20	1,920.00	-
TPCC	31,975.68	170.99	3,600.00	-
VODA	15,360.87	36.57	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com