

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.00)	17.43
GBP/KES	169.16	0.14	15.34
EUR/KES	141.90	(0.16)	18.34

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.81	0.56	18.13
NSE-20	1,791.28	1.07	19.33
NSE-25	2,972.35	0.89	24.88
NSE-10	1,159.17	1.07	27.73

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.18	13.11	10.89	
Market Turnover (USD MN)	0.75	1.20	418.01	
Foreign Buys (%)	50.53	11.88	57.28	
Foreign Sales (%)	9.41	54.14	56.92	
Foreign Participation (%)	29.97	33.01	57.10	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	40.05	9.88	1,000
Nation Media Group	15.85	8.56	1,400
East African Breweries	173.75	6.76	218,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.15	(9.74)	700
Car & General	19.20	(7.91)	5,100
NSE	5.64	(5.05)	119,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
East African Breweries	0.29	0.28	-	173.75	6.76
KCB Group	0.10	-	-	35.45	0.42
Equity Group	0.07	0.07	0.01	45.45	1.45
Kenya Power	0.06	0.01	0.00	3.19	4.59
Safaricom	0.05	0.02	0.00	14.90	(0.33)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.45	0.19	17.58
KES/RWF	10.41	(0.59)	29.38
KES/TSH	21.09	0.18	31.22
USD/USH	3,675.00	(0.19)	2.91
USD/RWF	1,345.04	0.59	(6.84)
USD/TSH	2,725.00	(0.18)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,115.57	1.13	27.86
USE LCI**	286.27	0.27	5.30
RSE RSI	121.49	1.12	7.49
RSE RASI	146.13	0.26	1.69
DSE DSEI**	2,119.21	(0.90)	21.05
DSE TSI**	4,587.62	0.01	6.58

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	8,605.99	2.39	68.00	-
MTNU	932,682.66	7.08	201.42	0.71
SBU	123,095.91	1.65	47.00	-
UCL	19,527.44	0.32	9.10	-
RSE				
BOK	26,366.60	29.30	305.00	1.67
BLR	42,359.45	20.17	210.00	2.44
IMR	87,149.05	4.13	43.00	-
DSE**				
AFRIPRISE	62,559.92	11.38	240.00	4.35
CRDB	6,166,631.11	30.34	640.00	-
DCB	7,267.89	7.35	155.00	-
DSE	67,119.92	114.73	2,420.00	-
MBP	2,489.08	16.59	350.00	-
MCB	1,763.69	14.70	310.00	-
MKCB	256.02	25.60	540.00	-
NICO	121,822.86	35.56	750.00	-
NMB	667,648.08	251.28	5,300.00	-
PAL	2,275.73	18.96	400.00	-
SWIS	521.52	52.15	1,100.00	-
TCCL	12,471.02	91.03	1,920.00	-
TPCC	63,663.65	170.68	3,600.00	-
VODA	730.13	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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