

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.19	0.00	17.43
GBP/KES	169.15	0.01	15.34
EUR/KES	141.73	0.12	18.44

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.91	0.09	18.24
NSE-20	1,804.91	0.76	20.23
NSE-25	2,967.13	(0.18)	24.66
NSE-10	1,154.93	(0.37)	27.26

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.20	13.18	10.90	
Market Turnover (USD MN)	2.36	0.75	419.95	
Foreign Buys (%)	39.18	50.53	57.20	
Foreign Sales (%)	36.82	9.41	56.82	
Foreign Participation (%)	38.00	29.97	57.01	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	6.00	9.09	300
Kenya Power	3.47	8.78	319,500
Standard Group	6.00	7.14	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.35	(8.56)	13,400
Sanlam Kenya	6.02	(6.81)	6,700
East African Breweries	162.00	(6.76)	5,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.17	0.65	0.79	15.00	0.67
KCB Group	0.54	0.25	0.06	36.26	2.26
Co-operative Bank	0.33	0.00	-	13.60	(0.37)
I&M Group	0.06	-	-	24.00	1.91
Stanbic Holdings	0.06	-	-	117.45	(1.88)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.45	0.00	17.58
KES/RWF	10.42	0.05	29.45
KES/TSH	21.09	0.00	31.22
USD/USH	3,675.00	0.00	2.91
USD/RWF	1,345.71	(0.05)	(6.89)
USD/TSH	2,724.99	0.00	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,116.78	0.11	28.00
USE LCI**	286.96	0.24	5.56
RSE RSI	121.49	-	7.49
RSE RASI	146.13	-	1.69
DSE DSEI**	2,174.28	2.60	24.20
DSE TSI**	4,593.99	0.14	6.73

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	22,057.97	0.78	22.25	(0.89)
MTNU	15,681.64	7.13	202.76	0.67
SBU	72,242.56	1.65	47.03	0.06
UMEM	267,564.29	15.12	430.00	-
RSE				
IMR	12,384.55	4.13	43.00	-
DSE**				
AFRIPRISE	65,272.94	11.85	250.00	4.17
CRDB	41,579,791.58	30.34	640.00	-
DCB	21,766.81	7.35	155.00	-
DSE	164,420.97	113.79	2,400.00	(0.83)
MBP	5,990.37	16.59	350.00	-
MCB	146.97	14.70	310.00	-
NICO	605,591.17	35.56	750.00	-
NMB	1,639,587.15	251.28	5,300.00	-
PAL	379.29	18.96	400.00	-
SWIS	7,822.80	52.15	1,100.00	-
TBL	10,335.57	516.78	10,900.00	-
TCCL	951,062.48	94.82	2,000.00	4.17
TPCC	1,098,926.62	173.52	3,660.00	1.67
VODA	7,301.28	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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