

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.00)	17.43
GBP/KES	168.57	0.34	15.63
EUR/KES	141.30	0.31	18.69

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.13	1.12	19.56
NSE-20	1,806.56	0.09	20.34
NSE-25	3,001.36	1.15	26.10
NSE-10	1,168.74	1.20	28.79

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.34	13.20	11.02	
Market Turnover (USD MN)	2.63	2.36	422.12	
Foreign Buys (%)	17.59	39.18	56.99	
Foreign Sales (%)	68.73	36.82	56.88	
Foreign Participation (%)	43.16	38.00	56.94	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	44.05	9.99	100
WPP Scangroup	2.45	6.52	4,100
Sameer Africa	2.50	6.38	20,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	45.45	(10.00)	100
Standard Group	5.50	(8.33)	4,000
Flame Tree Group	1.02	(6.42)	27,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.74	0.18	1.60	15.30	2.00
Equity Group	0.26	0.24	0.07	47.30	3.50
KenGen	0.22	0.04	0.09	3.01	(1.31)
KCB Group	0.21	-	-	36.65	1.10
Centum Investment	0.03	-	-	9.92	0.81

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.44	(0.00)	17.58
KES/RWF	10.42	0.06	29.53
KES/TSH	21.09	(0.00)	31.21
USD/USH	3,675.00	(0.00)	2.91
USD/RWF	1,346.56	(0.06)	(6.96)
USD/TSH	2,725.00	(0.00)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,121.38	0.41	28.52
USE LCI**	289.39	0.85	6.45
RSE RSI	120.79	(0.58)	6.87
RSE RASI	145.93	(0.14)	1.55
DSE DSEI**	2,144.58	(1.37)	22.50
DSE TSI**	4,593.35	(0.01)	6.71

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	29,699.52	2.32	66.00	(2.94)
BOBU	56,162.97	0.78	22.25	-
MTNU	1,574,850.58	7.17	204.02	0.62
NIC	3.48	0.19	5.50	-
UMEM	755,847.27	15.12	430.00	-

RSE				
BOK	5,852.72	29.26	305.00	-
BLR	3,933.80	19.67	205.00	(2.38)

DSE**				
AFRIPRISE	121,125.75	12.33	260.00	4.00
CRDB	5,961,080.61	30.34	640.00	-
DCB	25,522.48	7.35	155.00	-
DSE	131,880.64	113.79	2,400.00	-
MBP	2,655.06	16.59	350.00	-
MCB	146.98	14.70	310.00	-
NICO	500,343.26	35.08	740.00	(1.33)
NMB	98,000.17	251.28	5,300.00	-
PAL	948.24	18.96	400.00	-
TPCC	313,737.09	173.53	3,660.00	-
VODA	2,555.50	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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