

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.00)	17.43
GBP/KES	168.61	0.08	15.61
EUR/KES	140.95	0.14	18.89

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.49	(0.70)	19.95
NSE-20	1,815.87	(0.63)	20.96
NSE-25	3,008.66	(0.71)	26.40
NSE-10	1,167.10	(0.79)	28.60

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.39	13.48		11.05
Market Turnover (USD MN)	0.37	0.53		423.34
Foreign Buys (%)	15.41	31.82		56.87
Foreign Sales (%)	0.31	7.24		56.73
Foreign Participation (%)	7.86	19.53		56.80

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	22.65	9.95	100
Kenya Orchards	53.25	9.91	500
Liberty Kenya	6.56	9.33	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	36.90	(9.89)	7,000
Crown Paints	29.50	(7.81)	100
Sanlam Kenya	6.02	(7.10)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.06	-	-	36.50	-
Equity Group	0.05	0.05	-	46.70	0.76
I&M Group	0.04	-	-	25.05	(2.34)
Co-operative Bank	0.03	-	-	13.40	(1.47)
Safaricom	0.03	-	0.00	15.35	(0.97)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.37	(0.27)	17.26
KES/RWF	10.43	0.04	29.64
KES/TSH	21.09	(0.00)	31.21
USD/USH	3,664.99	0.27	3.17
USD/RWF	1,347.73	(0.04)	(7.05)
USD/TSH	2,725.00	0.00	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,128.11	(0.54)	29.30
USE LCI**	288.81	0.46	6.24
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	31,391.45	2.29	65.00	-
BOBU	24,986.67	0.79	22.36	(0.62)
MTNU	1,699,211.30	7.21	204.66	0.32
SBU	1,107,693.28	1.76	50.00	1.69
UCL	4,074.01	0.32	9.10	(4.21)
UMEM	52,204.63	15.16	430.00	-
RSE				
BOK	5,847.62	29.24	305.00	-
BLR	442,166.11	19.65	205.00	-
IMR	96,869.13	4.12	43.00	-
CMR	4,371.33	14.57	152.00	-
MTNR	4,888.99	16.30	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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