

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.00)	17.42
GBP/KES	168.92	(0.19)	15.46
EUR/KES	140.68	0.20	19.05

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.08	1.44	21.68
NSE-20	1,831.74	0.87	22.02
NSE-25	3,066.52	1.92	28.83
NSE-10	1,183.34	1.39	30.39

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.58	13.39	11.21	
Market Turnover (USD MN)	0.98	0.37	424.15	
Foreign Buys (%)	31.87	15.41	56.82	
Foreign Sales (%)	28.45	0.31	56.67	
Foreign Participation (%)	30.16	7.86	56.75	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M Group	29.40	17.37	832,300
Kenya Orchards	58.00	8.92	100
Sanlam Kenya	6.48	7.64	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	33.25	(9.89)	700
Sameer Africa	2.48	(9.49)	2,300
Standard Group	5.54	(7.67)	1,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.23	-	0.13	36.80	0.82
Equity Group	0.21	0.21	0.11	48.30	3.43
I&M Group	0.19	0.00	0.00	29.40	17.37
Safaricom	0.08	0.02	0.03	15.55	1.30
DTB	0.08	0.08	-	50.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.41	0.14	17.42
KES/RWF	10.49	0.54	30.34
KES/TSH	21.09	(0.00)	31.21
USD/USH	3,670.01	(0.14)	3.04
USD/RWF	1,355.00	(0.54)	(7.63)
USD/TSH	2,724.99	0.00	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,128.21	0.01	29.31
USE LCI**	288.86	0.02	6.26
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,152.78	0.42	22.97
DSE TSI**	4,589.42	(0.17)	6.62

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	2,288.26	2.29	65.00	-
BOBU	72,000.89	0.79	22.50	0.63
UMEM	343,625.80	15.14	430.00	-
RSE				
MTNR	8,104.73	16.21	170.00	-
DSE**				
AFRIPRISE	146,025.18	12.09	255.00	2.00
CRDB	14,051,021.50	30.34	640.00	-
DCB	21,384.92	7.59	160.00	3.23
DSE	106,962.52	113.79	2,400.00	-
MBP	165.94	16.59	350.00	-
MCB	440.94	14.70	310.00	-
NICO	15,752.79	35.56	750.00	-
NMB	393,011.40	251.29	5,300.00	-
PAL	6,448.10	18.96	400.00	-
SWIS	50,641.25	52.15	1,100.00	(8.33)
TBL	62,015.50	516.80	10,900.00	-
TCCL	223,407.53	94.82	2,000.00	-
TPCC	2,117,175.17	170.68	3,600.00	(2.70)
VODA	10,952.28	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com