

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.21	(0.01)	17.42
GBP/KES	168.25	(0.11)	15.79
EUR/KES	140.05	0.36	19.41

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.52	1.09	24.33
NSE-20	1,861.54	0.63	24.01
NSE-25	3,142.33	0.66	32.02
NSE-10	1,224.67	1.25	34.95

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.87	13.73	11.46	
Market Turnover (USD MN)	0.87	3.48	427.74	
Foreign Buys (%)	17.55	54.67	56.74	
Foreign Sales (%)	27.74	79.02	56.77	
Foreign Participation (%)	22.64	66.84	56.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	70.00	9.80	200
Kenya Re	1.24	6.90	191,400
East African Breweries	186.00	6.44	48,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	27.00	(9.85)	3,400
Nairobi Business Ventures	2.00	(8.68)	27,300
Flame Tree Group	0.96	(8.57)	251,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.22	0.02	0.18	39.05	2.09
Diamond Trust Bank Kenya	0.14	0.00	0.00	51.00	-
Co-operative Bank	0.10	-	-	13.90	1.46
Equity Group	0.08	0.04	-	47.40	(3.66)
East African Breweries	0.07	0.06	0.00	186.00	6.44

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.44	0.10	17.54
KES/RWF	10.51	0.69	30.62
KES/TSH	21.09	(0.01)	31.20
USD/USH	3,674.00	(0.11)	2.93
USD/RWF	1,358.00	(0.69)	(7.86)
USD/TSH	2,725.01	(0.00)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,135.20	(0.43)	30.11
USE LCI**	288.57	(0.16)	6.15
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,196.69	2.23	25.48
DSE TSI**	4,590.91	0.01	6.66

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	21,487.53	2.29	65.00	-
BOBU	57,921.37	0.79	22.50	0.04
MTNU	343,366.89	7.18	204.12	(0.43)
SBU	85,472,180.51	1.76	50.00	-
UCL	340,756.32	0.32	9.20	1.10
UMEM	3,024.43	15.12	430.00	-

DSE**				
AFRIPRISE	113,925.12	11.62	245.00	(3.92)
CRDB	4,329,725.04	30.35	640.00	-
DCB	94,587.56	7.59	160.00	3.23
DSE	35,276.88	113.80	2,400.00	-
MBP	18,752.70	16.60	350.00	-
MKCB	2,560.42	25.60	540.00	-
MUCOBA	189.66	18.97	400.00	-
NICO	61,070.73	37.93	800.00	6.67
NMB	1,728,946.48	251.30	5,300.00	-
SWIS	175,530.93	56.90	1,200.00	-
TBL	87,860.30	516.83	10,900.00	-
TCCL	292,329.65	91.99	1,940.00	(1.02)
TOL	1,540.99	30.82	650.00	-
TPCC	742,692.14	170.69	3,600.00	-
TTP	547.65	5.22	110.00	-
VODA	5,476.45	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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