

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.21	(0.00)	17.42
GBP/KES	168.00	0.14	15.92
EUR/KES	139.82	0.16	19.54

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.65	0.11	24.47
NSE-20	1,849.75	(0.63)	23.22
NSE-25	3,149.14	0.22	32.30
NSE-10	1,233.42	0.71	35.91

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.89	13.87	11.47	
Market Turnover (USD MN)	4.93	0.87	431.81	
Foreign Buys (%)	75.80	17.55	56.92	
Foreign Sales (%)	79.99	27.74	56.99	
Foreign Participation (%)	77.89	22.64	56.96	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	2.40	9.59	72,500
Flame Tree Group	1.05	9.38	200
Kenya Orchards	75.25	7.50	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	24.30	(10.00)	1,900
TPS Eastern Africa	13.15	(9.00)	10,200
Longhorn Publishers	2.28	(8.80)	3,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.77	2.07	2.72	15.85	-
East African Breweries	1.58	1.58	1.20	199.75	7.39
KCB Group	0.14	0.02	-	39.05	-
ABSA Bank Kenya	0.08	0.01	0.00	14.75	(1.01)
Equity Group	0.06	0.00	0.00	46.90	(1.05)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.37	(0.25)	17.25
KES/RWF	10.45	(0.57)	29.87
KES/TSH	21.09	(0.00)	31.20
USD/USH	3,665.00	0.25	3.17
USD/RWF	1,350.28	0.57	(7.25)
USD/TSH	2,725.01	0.00	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,172.07	1.90	34.33
USE LCI**	291.53	-	7.24
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,169.88	(0.02)	23.95
DSE TSI**	4,589.20	(0.04)	6.62

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	2,291.56	2.29	65.00	-
MTNU	28,504.14	7.23	205.00	-
UMEM	19,707.39	15.16	430.00	-
RSE				
BOK	5,837.10	29.19	305.00	-
BLR	78,465.90	19.62	205.00	-
DSE**				
AFRIPRISE	38,997.87	11.62	245.00	-
CRDB	1,724,419.16	30.35	640.00	-
DCB	40,322.43	7.59	160.00	-
DSE	121,401.61	114.75	2,420.00	0.83
MCB	3,233.76	14.70	310.00	-
NICO	86,865.81	37.93	800.00	-
NMB	235,723.09	251.30	5,300.00	-
PAL	189.66	18.97	400.00	-
SWIS	11,379.80	56.90	1,200.00	-
TCCL	229,966.81	91.99	1,940.00	-
TPCC	8,569,160.74	170.70	3,600.00	-
VODA	6,571.83	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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