

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.18	0.02	17.44
GBP/KES	167.84	0.10	16.00
EUR/KES	139.58	0.17	19.68

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	115.13	0.42	24.99
NSE-20	1,849.68	(0.00)	23.22
NSE-25	3,149.10	(0.00)	32.30
NSE-10	1,230.36	(0.25)	35.58

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.95	13.89	11.52	
Market Turnover (USD MN)	1.91	4.93	433.39	
Foreign Buys (%)	37.71	75.80	56.85	
Foreign Sales (%)	71.63	79.99	57.05	
Foreign Participation (%)	54.67	77.89	56.95	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	238.50	9.91	200
Liberty Kenya	7.54	9.59	11,900
Car & General	23.00	9.52	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	21.90	(9.88)	2,100
Kakuzi Plc	396.25	(9.84)	28,000
Sanlam Kenya	6.00	(7.41)	35,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
East African Breweries	0.61	0.61	0.51	197.00	(1.38)
Safaricom	0.61	0.01	0.55	16.15	1.89
KCB Group	0.27	0.09	0.22	37.95	(2.82)
Kakuzi Plc	0.09	0.00	-	396.25	(9.84)
Jubilee Holdings	0.07	-	0.01	162.25	(1.96)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.37	0.02	17.28
KES/RWF	10.47	0.19	30.12
KES/TSH	21.09	0.02	31.23
USD/USH	3,665.00	(0.00)	3.17
USD/RWF	1,352.50	(0.16)	(7.43)
USD/TSH	2,725.01	(0.00)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,172.67	0.05	34.40
USE LCI**	291.84	0.11	7.35
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,244.32	3.43	28.20
DSE TSI**	4,608.18	0.41	7.06

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	103,492.58	0.79	22.50	-
MTNU	95,748.36	7.25	205.58	0.28
SBU	125,125.13	1.76	50.00	-
UMEM	69,717.60	15.16	430.00	-
RSE				
BOK	29,130.85	29.13	305.00	-
IMR	13,142.31	4.11	43.00	-
DSE**				
AFRIPRISE	65,577.94	11.38	240.00	(2.04)
CRDB	7,035,329.87	31.29	660.00	3.13
DCB	36,968.18	7.58	160.00	-
DSE	458,878.69	114.72	2,420.00	-
MBP	2,123.74	16.59	350.00	-
NICO	96,609.13	35.08	740.00	(2.63)
NMB	1,884,341.71	251.25	5,300.00	-
PAL	1,896.19	18.96	400.00	-
SWIS	5,688.58	56.89	1,200.00	-
TCC	8,058.82	805.88	17,000.00	-
TCCL	63,048.41	90.07	1,900.00	-
TPCC	15,481,523.97	170.66	3,600.00	-
TTP	1,042.91	5.21	110.00	-
VODA	4,745.22	36.50	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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