

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.02)	17.42
GBP/KES	167.02	0.48	16.41
EUR/KES	139.41	0.13	19.78

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.14	(0.86)	23.92
NSE-20	1,845.08	(0.25)	22.91
NSE-25	3,105.58	(1.38)	30.47
NSE-10	1,208.38	(1.79)	33.15

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.83	13.95	11.42	
Market Turnover (USD MN)	0.95	1.91	434.17	
Foreign Buys (%)	15.84	37.71	56.78	
Foreign Sales (%)	52.76	71.63	57.04	
Foreign Participation (%)	34.30	54.67	56.91	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	15.15	8.21	1,400
Bamburi Cement	64.00	6.67	11,900
WPP Scangroup	2.38	5.78	12,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
East African Breweries	180.00	(8.63)	46,000
E.A.Portland Cement	20.50	(6.39)	8,600
TotalEnergies	20.05	(6.31)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.57	0.08	0.41	16.15	-
East African Breweries	0.06	0.06	0.06	180.00	(8.63)
KCB Group	0.05	0.00	-	37.55	(1.05)
Kenya Power	0.04	-	0.00	3.52	1.15
I&M Group	0.04	0.00	-	26.90	0.75

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.38	0.04	17.33
KES/RWF	10.46	(0.06)	30.04
KES/TSH	21.09	(0.02)	31.21
USD/USH	3,667.00	(0.05)	3.12
USD/RWF	1,351.87	0.05	(7.38)
USD/TSH	2,725.00	0.00	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,177.24	0.39	34.93
USE LCI**	291.55	(0.10)	7.25
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,187.55	(2.53)	24.96
DSE TSI**	4,597.54	(0.23)	6.81

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,567.31	0.79	22.50	-
MTNU	165,114.46	7.22	205.04	(0.26)
SBU	32,977.84	1.83	52.00	-
UMEM	22,725.11	15.15	430.00	-
RSE				
BOK	177,808.57	29.15	305.00	-
IMR	61,642.85	4.11	43.00	-
DSE**				
AFRIPRISE	125,863.38	10.90	230.00	(4.17)
CRDB	92,172,746.50	30.82	650.00	(1.52)
DCB	16,112.58	7.59	160.00	-
MBP	5,990.54	16.59	350.00	-
NICO	64,895.50	34.61	730.00	(1.35)
NMB	761,141.88	251.28	5,300.00	-
PAL	3,792.98	18.96	400.00	-
SWIS	26,000.87	56.89	1,200.00	-
TBL	31,095,459.80	516.79	10,900.00	-
TCCL	118,909.90	90.08	1,900.00	-
TOL	3,081.80	30.82	650.00	-
TPCC	18,604.56	170.68	3,600.00	-
VODA	16,428.34	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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