

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	0.00	17.43
GBP/KES	167.50	(0.28)	16.17
EUR/KES	139.81	(0.29)	19.55

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	115.49	1.18	25.38
NSE-20	1,853.76	0.47	23.49
NSE-25	3,131.71	0.84	31.57
NSE-10	1,215.30	0.57	33.92

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.99	13.83	11.55	
Market Turnover (USD MN)	1.29	0.95	435.23	
Foreign Buys (%)	11.29	15.84	56.67	
Foreign Sales (%)	43.82	52.76	57.01	
Foreign Participation (%)	27.56	34.30	56.84	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.90	8.18	800
Bamburi Cement	69.00	7.81	3,400
E.A.Portland Cement	22.00	7.32	3,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.85	(9.52)	300
Home Afrika	0.31	(8.82)	1,474,700
Car & General	21.05	(8.48)	1,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.61	0.00	0.31	16.50	2.17
KCB Group	0.22	0.08	0.14	37.55	-
BAT Kenya	0.08	-	0.04	348.50	(0.07)
Kenya Power	0.07	0.00	-	3.50	(0.57)
Jubilee Holdings	0.05	0.05	0.04	165.00	0.76

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.39	0.03	17.36
KES/RWF	10.47	0.05	30.10
KES/TSH	21.09	0.00	31.21
USD/USH	3,667.99	(0.03)	3.09
USD/RWF	1,352.47	(0.04)	(7.43)
USD/TSH	2,725.00	0.00	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,187.17	0.84	36.07
USE LCI**	290.77	(0.27)	6.96
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,189.97	0.11	25.10
DSE TSI**	4,605.16	0.17	6.99
DSE TSI**	4,597.54	(0.23)	6.81

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	6,340.08	0.79	22.50	-
UMEM	36,751,873.18	14.45	410.22	(4.60)
DSE**				
AFRIPRISE	92,476.26	11.14	235.00	2.17
CRDB	53,026,113.34	31.29	660.00	1.54
DCB	26,073.99	8.06	170.00	6.25
DSE	13,768.32	114.74	2,420.00	-
MBP	2,986.93	16.59	350.00	-
MCB	293.95	14.70	310.00	-
NICO	216,576.98	35.08	740.00	1.37
NMB	1,284,549.99	251.28	5,300.00	-
PAL	1,137.88	18.96	400.00	-
SWIS	1,137.88	56.89	1,200.00	-
TBL	25,168,514.93	516.79	10,900.00	-
TCCL	196,741.88	91.98	1,940.00	2.11
TPCC	2,173,991.91	167.84	3,540.00	(1.67)
VODA	5,841.10	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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