

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH OCTOBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	0.00	17.42
GBP/KES	167.95	(0.08)	15.94
EUR/KES	139.75	0.04	19.58

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	118.73	(0.50)	28.90
NSE-20	1,921.02	(1.12)	27.97
NSE-25	3,190.37	(0.48)	34.04
NSE-10	1,236.72	(0.58)	36.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	14.39	14.46		11.88
Market Turnover (USD MN)	2.39	3.68		441.17
Foreign Buys (%)	12.88	17.38		56.13
Foreign Sales (%)	40.72	31.08		56.71
Foreign Participation (%)	26.80	24.23		56.42

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	29.25	9.96	11,800
NSE	5.94	8.00	17,900
Olympia Capital	3.00	6.76	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.38	(7.32)	127,200
Kenya Orchards	70.00	(6.67)	100
Kenya Power	4.93	(5.92)	5,760,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.13	0.13	0.92	17.35	(0.29)
Kenya Power	0.22	-	-	4.93	(5.92)
East African Breweries	0.21	0.16	-	176.50	0.28
KenGen Co	0.20	-	0.01	3.91	(5.33)
Standard Chartered	0.13	0.00	-	233.25	(0.53)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.37	0.00	17.26
KES/RWF	10.49	0.05	30.34
KES/TSH	21.09	0.00	31.21
USD/USH	3,665.00	(0.00)	3.17
USD/RWF	1,355.00	(0.05)	(7.63)
USD/TSH	2,725.00	(0.00)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,156.58	0.01	32.56
USE LCI**	290.13	(0.40)	6.72
RSE RSI	121.31	-	7.33
RSE RASI	146.08	-	1.66
DSE DSEI**	2,203.05	1.06	25.84
DSE TSI**	4,623.78	0.21	7.42

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	139,654.25	2.26	64.00	(1.54)
BOBU	10,227.09	0.78	22.00	(2.22)
MTNU	17,581.08	7.26	206.00	(0.00)
SBU	425,848.16	1.83	52.00	-
UCL	1,026.54	0.32	9.10	-

DSE**				
AFRIPRISE	3,140.59	10.90	230.00	-
CRDB	20,647,577.23	31.29	660.00	1.54
DCB	79,004.67	7.82	165.00	(2.94)
DSE	367,619.34	114.74	2,420.00	-
MBP	8,479.68	16.59	350.00	-
MCB	867.17	14.70	310.00	-
NICO	168,866.75	34.61	730.00	(1.35)
NMB	27,206,357.03	256.03	5,400.00	-
SWIS	568.95	56.89	1,200.00	-
TCC	161,201,615.81	806.01	17,000.00	-
TCCL	8,278.18	91.98	1,940.00	-
TOL	165,216.01	31.77	670.00	3.08
TPCC	21,986.95	167.84	3,540.00	-
VODA	5,111.04	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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