

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.18	0.01	17.44
GBP/KES	169.55	0.07	15.14
EUR/KES	142.80	(0.01)	17.83

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.10	0.57	14.10
NSE-20	1,705.44	0.86	13.61
NSE-25	2,856.39	0.93	20.00
NSE-10	1,107.05	0.85	21.99

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.71	12.64	10.50	
Market Turnover (USD MN)	2.10	1.07	381.44	
Foreign Buys (%)	43.18	54.93	58.52	
Foreign Sales (%)	72.84	76.23	58.55	
Foreign Participation (%)	58.01	65.58	58.54	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	2.38	9.68	148,700
E.A. Cables	0.88	7.32	22,700
Carbacid Investments	19.60	6.52	29,20

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	12.20	(9.29)	300
Eveready East Africa	1.01	(7.34)	10,900
Home Afrika	0.35	(5.41)	15,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.63	0.89	1.47	14.70	-
Co-operative Bank	0.23	-	0.00	13.65	0.74
KCB Group	0.06	-	-	33.30	3.10
KenGen	0.03	-	0.01	2.53	(0.39)
Jubilee Holdings	0.02	0.02	0.02	153.00	0.6

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.81	0.12	19.10
KES/RWF	10.30	(0.06)	27.96
KES/TSH	21.06	0.07	30.99
USD/USH	3,722.00	(0.11)	1.67
USD/RWF	1,330.10	0.07	(5.65)
USD/TSH	2,720.00	(0.06)	(8.15)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,035.82	0.11	18.72
USE LCI**	265.03	0.32	(2.51)
RSE RSI	119.19	-	5.46
RSE RASI	145.47	-	1.23
DSE DSEI**	2,103.87	0.07	20.18
DSE TSI**	4,643.85	(0.00)	7.89

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,352.68	2.39	69.00	-
MTNU	247,266.84	6.18	178.00	0.56
QCIL	3,887.16	1.94	56.00	0.02
SBU	149,561.31	1.39	40.00	0.63
UMEM	137,300.09	14.92	430.00	(0.11)

DSE **				
BOK	231,047.14	29.62	305.00	-
BLR	24,915,214.73	18.94	195.00	-
IMR	32,156.25	4.18	43.00	-

DSE **				
AFRIPRISE	44,260.81	10.92	230.00	-
CRDB	3,904,888.84	31.82	670.00	-
DCB	20,875.66	6.41	135.00	(3.57)
DSE	66,052.12	115.88	2,440.00	-
MBP	25,925.74	14.96	315.00	1.61
MKCB	2,659.56	26.60	560.00	-
NICO	521,911.47	37.04	780.00	-
NMB	948,893.67	256.46	5,400.00	-
PAL	379.94	19.00	400.00	-
SWIS	42,268.04	47.49	1,000.00	-
TCCL	35,714.12	75.99	1,600.00	-
TPCC	28,632.08	182.37	3,840.00	-
VODA	1,828.45	36.57	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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