

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04<sup>TH</sup> SEPTEMBER 2024



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d |
|---------|--------|--------|-------|
| USD/KES | 129.19 | (0.01) | 17.43 |
| GBP/KES | 169.42 | 0.08   | 15.21 |
| EUR/KES | 142.84 | (0.02) | 17.81 |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d |
|----------------|----------|--------|-------|
| NASI           | 105.20   | 0.10   | 14.21 |
| NSE-20         | 1,708.47 | 0.18   | 13.81 |
| NSE-25         | 2,856.07 | (0.01) | 19.99 |
| NSE-10         | 1,108.60 | 0.14   | 22.16 |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 12.75 | 12.71 | 10.53  |       |
| Market Turnover (USD MN)  | 4.42  | 2.10  | 385.09 |       |
| Foreign Buys (%)          | 42.29 | 43.18 | 58.37  |       |
| Foreign Sales (%)         | 63.19 | 72.84 | 58.60  |       |
| Foreign Participation (%) | 52.74 | 58.01 | 58.48  |       |

| Top Gainers          | VWAP  | 1-day  | Volumes  |
|----------------------|-------|--------|----------|
|                      | (KES) | ch (%) | (shares) |
| TPS Eastern Africa   | 13.40 | 9.84   | 100      |
| Eveready East Africa | 1.10  | 8.91   | 8,600    |
| E.A. Portland Cement | 8.50  | 8.70   | 700      |

| Top Losers    | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| Home Afrika   | 0.32  | (8.57) | 218,100  |
| WPP Scangroup | 1.94  | (6.73) | 13,500   |
| Trans-Century | 0.33  | (5.71) | 237,800  |

| Top Traders      | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|------------------|----------|---------|---------|--------|--------|
|                  | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom        | 2.03     | 1.03    | 1.45    | 14.70  | -      |
| Bamburi          | 1.27     | -       | 1.21    | 78.00  | 0.32   |
| KCB Group        | 0.46     | 0.39    | 0.11    | 33.10  | (0.60) |
| Equity Group     | 0.44     | 0.40    | 0.00    | 43.00  | 2.02   |
| Jubilee Holdings | 0.04     | 0.04    | -       | 155.00 | 1.31   |

\*Year-to-date refers to Market Capitalization as at 31st December 2023

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 28.87    | 0.18   | 19.32  |
| KES/RWF | 10.30    | 0.08   | 28.06  |
| KES/TSH | 21.05    | (0.01) | 30.98  |
| USD/USH | 3,729.00 | (0.19) | 1.48   |
| USD/RWF | 1,331.21 | (0.08) | (5.74) |
| USD/TSH | 2,720.01 | (0.00) | (8.15) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d  |
|----------------|----------|-------|--------|
| USE ALSI**     | 1,040.84 | 0.48  | 19.29  |
| USE LCI**      | 266.11   | 0.41  | (2.11) |
| RSE RSI        | 119.19   | -     | 5.46   |
| RSE RASI       | 145.47   | -     | 1.23   |
| DSE DSEI**     | 2,109.76 | 0.28  | 20.51  |
| DSE TSI**      | 4,643.85 | -     | 7.89   |

| USE**  | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|--------|-------------------|------------|-------------|--------------|
| AIRTEL | 16,733.07         | 2.39       | 69.00       | -            |
| BOBU   | 44,552.23         | 0.69       | 20.00       | -            |
| MTNU   | 803,750.95        | 6.17       | 178.05      | 0.03         |
| QCIL   | 38,801.32         | 1.94       | 56.00       | -            |
| SBU    | 2,314,715.40      | 1.42       | 40.85       | 2.13         |

| DSE ** |              |       |        |   |
|--------|--------------|-------|--------|---|
| BOK    | 1,240,186.33 | 29.60 | 305.00 | - |
| BLR    | 1,892.38     | 18.92 | 195.00 | - |
| IMR    | 213,236.94   | 4.17  | 43.00  | - |

| DSE **    |              |        |           |   |
|-----------|--------------|--------|-----------|---|
| AFRIPRISE | 108,146.87   | 10.92  | 230.00    | - |
| CRDB      | 6,242,210.53 | 31.82  | 670.00    | - |
| DCB       | 42,190.10    | 6.41   | 135.00    | - |
| DSE       | 35,925.47    | 115.89 | 2,440.00  | - |
| MBP       | 5,176.52     | 14.96  | 315.00    | - |
| NICO      | 122,141.85   | 37.05  | 780.00    | - |
| NMB       | 2,801,217.78 | 256.47 | 5,400.00  | - |
| TBL       | 10,353.98    | 517.70 | 10,900.00 | - |
| TCCL      | 50,155.07    | 75.99  | 1,600.00  | - |
| TOL       | 1,662.34     | 33.25  | 700.00    | - |
| TPCC      | 78,059.53    | 182.38 | 3,840.00  | - |
| VODA      | 3,291.43     | 36.57  | 770.00    | - |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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