

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.19	0.00	17.43
GBP/KES	169.90	(0.28)	14.97
EUR/KES	143.13	(0.21)	17.64

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.73	0.50	14.79
NSE-20	1,702.68	(0.34)	13.42
NSE-25	2,861.85	0.20	20.23
NSE-10	1,108.81	0.02	22.18

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.81	12.75	10.58	
Market Turnover (USD MN)	1.41	4.42	386.26	
Foreign Buys (%)	32.16	42.29	58.29	
Foreign Sales (%)	70.87	63.19	58.63	
Foreign Participation (%)	51.52	52.74	58.46	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	12.80	9.87	100
Carbacid Investments	22.30	8.78	152,800
Eveready East Africa	1.19	8.18	43,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	5.60	(9.68)	200
TPS Eastern Africa	12.50	(6.72)	4,700
Centum Investment	8.06	(4.50)	360,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.03	0.40	0.97	14.90	1.36
Bamburi Cement	0.05	-	0.03	78.25	0.32
KCB Group	0.05	0.02	-	33.80	2.11
DTB Kenya	0.03	-	-	45.50	0.11
I&M Group	0.03	-	-	22.10	0.91

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.80	(0.24)	19.03
KES/RWF	10.30	0.00	28.06
KES/TSH	21.05	0.00	30.98
USD/USH	3,719.99	0.24	1.72
USD/RWF	1,331.23	(0.00)	(5.74)
USD/TSH	2,720.00	0.00	(8.15)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,046.31	0.53	19.92
USE LCI**	266.61	0.19	(1.93)
RSE RSI	119.19	-	5.46
RSE RASI	145.47	-	1.23
DSE DSEI**	2,114.35	0.22	20.78
DSE TSI**	4,643.02	(0.02)	7.87

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	161,144.41	2.40	69.00	-
BOBU	48,062.90	0.69	20.00	-
MTNU	169,819.97	6.20	178.60	0.31
SBU	252,444.82	1.42	41.00	0.37
UCL	3,715.85	0.37	10.70	7.00
UMEM	309,109.73	14.93	430.00	-

DSE **				
AFRIPRISE	28,511.18	10.92	230.00	-
CRDB	5,807,309.46	31.82	670.00	-
DCB	11,111.67	6.41	135.00	-
DSE	83,439.01	115.89	2,440.00	1.67
JATU	2,680.85	12.59	265.00	-
MBP	149.61	14.96	315.00	-
MCB	88.34	14.72	310.00	-
NICO	321,291.48	36.10	760.00	(2.56)
NMB	893,036.78	256.47	5,400.00	-
PAL	189.98	19.00	400.00	-
TCCL	13,754.52	75.99	1,600.00	-
TOL	997.39	33.25	700.00	-
TPCC	297,279.97	182.38	3,840.00	-
VODA	2,559.97	36.57	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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