

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.00)	17.43
GBP/KES	169.46	0.45	15.19
EUR/KES	143.08	0.37	17.67

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.84	0.25	14.91
NSE-20	1,712.96	0.33	14.11
NSE-25	2,867.65	0.22	20.48
NSE-10	1,110.32	0.36	22.35

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.82	12.79	10.59	
Market Turnover (USD MN)	2.43	1.00	389.09	
Foreign Buys (%)	66.08	12.61	58.23	
Foreign Sales (%)	46.10	7.07	58.46	
Foreign Participation (%)	56.09	9.84	58.35	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.09	6.86	700
NSE	5.72	6.32	1,100
HF Group	3.97	5.59	182,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	12.25	(8.58)	2,300
E.A. Cables	0.83	(7.78)	42,200
Unga Group	12.40	(6.42)	1,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.94	0.87	0.76	43.35	0.46
KCB Group	0.83	0.74	-	34.95	3.71
Centum	0.36	-	0.33	8.00	(0.25)
Safaricom	0.07	-	-	14.85	0.34
Bamburi Cement	0.04	-	-	78.50	(0.63)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.75	(0.07)	18.86
KES/RWF	10.31	0.03	28.18
KES/TSH	21.05	(0.00)	30.97
USD/USH	3,715.00	0.07	1.85
USD/RWF	1,332.56	(0.04)	(5.84)
USD/TSH	2,720.00	(0.00)	(8.15)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,058.42	0.32	21.31
USE LCI**	266.77	(0.03)	(1.87)
RSE RSI	119.19	-	5.46
RSE RASI	145.47	-	1.23
DSE DSEI**	2,118.14	0.05	20.99
DSE TSI**	4,643.45	-	7.88

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	1,199.81	2.40	69.00	-
BOBU	23,857.14	0.70	20.00	-
DFCU	2,754.35	7.82	225.00	-
SBU	73,466.90	1.42	40.94	(0.15)
UMEM	74,770.91	14.95	430.00	-
RSE				
IMR	5,836.61	4.17	43.00	-
DSE **				
AFRIPRISE	6,991.84	10.92	230.00	-
CRDB	3,377,543.92	31.82	670.00	-
DCB	530,212.65	6.65	140.00	3.70
DSE	103,737.69	114.00	2,400.00	(0.83)
MBP	419.89	16.15	340.00	-
NICO	65,592.24	36.10	760.00	-
NMB	673,297.52	256.49	5,400.00	-
PAL	379.99	19.00	400.00	-
SWIS	26,124.42	47.50	1,000.00	-
TBL	77,660.77	517.74	10,900.00	-
TPCC	41,951.07	182.40	3,840.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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