

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.19	0.00	17.43
GBP/KES	168.96	0.29	15.44
EUR/KES	142.63	0.31	17.92

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.67	0.78	15.81
NSE-20	1,722.83	0.58	14.77
NSE-25	2,884.60	0.59	21.19
NSE-10	1,119.49	0.83	23.36

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.92	12.82	10.67	
Market Turnover (USD MN)	1.37	2.43	390.22	
Foreign Buys (%)	27.65	66.08	58.15	
Foreign Sales (%)	22.71	46.10	58.35	
Foreign Participation (%)	25.18	56.09	58.25	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	13.40	9.39	1,200
E.A. Portland Cement	10.10	8.14	2,700
Nation Media Group	15.55	6.87	3,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.09	(8.73)	11,100
Carbacid Investments	22.20	(7.88)	74,600
Standard Group	5.76	(6.49)	1,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.42	0.35	0.26	43.50	0.35
Bamburi Cement	0.15	-	-	78.50	-
StanChart	0.14	0.02	-	210.75	0.60
Safaricom	0.14	0.00	-	15.15	2.02
NCBA Group	0.11	-	-	44.50	0.11

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.77	0.06	18.93
KES/RWF	10.32	0.04	28.23
KES/TSH	21.09	0.19	31.22
USD/USH	3,717.00	(0.05)	1.80
USD/RWF	1,333.06	(0.04)	(5.88)
USD/TSH	2,725.00	(0.18)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,058.49	0.01	21.32
USE LCI**	266.84	0.03	(1.84)
RSE RSI	119.19	-	5.46
RSE RASI	145.47	-	1.23
DSE DSEI**	2,106.01	(0.57)	20.30
DSE TSI**	4,625.39	(0.39)	7.46

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	28,778.88	2.40	69.00	-
BOBU	82,987.44	0.70	20.00	-
SBU	20,918.18	1.43	41.00	0.15

RSE				
BOK	836,515.35	29.56	305.00	-
BLR	9,449.14	18.90	195.00	-
IMR	9,584.82	4.17	43.00	-

DSE **				
AFRIPRISE	81,677.22	11.14	235.00	2.17
CRDB	10,639,711.56	31.76	670.00	-
DCB	37,397.00	6.87	145.00	3.57
DSE	314,650.64	115.68	2,440.00	1.67
MBP	2,176.12	16.12	340.00	-
MCB	146.97	14.70	310.00	-
NICO	92,276.91	36.03	760.00	-
NMB	3,521,215.97	256.01	5,400.00	-
SWIS	948.20	47.41	1,000.00	-
TCCL	230,374.63	75.86	1,600.00	-
TPCC	426,917.50	182.05	3,840.00	-
VODA	2,190.34	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com