

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.18	0.01	17.44
GBP/KES	168.55	0.44	15.65
EUR/KES	142.30	0.30	18.11

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.79	(1.20)	14.85
NSE-20	1,714.57	(0.34)	14.22
NSE-25	2,850.47	(1.16)	19.76
NSE-10	1,104.97	(1.36)	21.76

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.82	12.98	10.58	
Market Turnover (USD MN)	0.66	2.98	393.23	
Foreign Buys (%)	5.12	50.45	58.02	
Foreign Sales (%)	26.22	45.81	58.23	
Foreign Participation (%)	15.67	48.13	58.13	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	11.10	9.90	4,600
Trans-Century	0.34	6.25	45,500
NSE	5.76	3.60	42,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.00	(9.50)	100,300
NCBA Group	40.55	(7.74)	33,900
Uchumi Supermarket	0.18	(5.26)	8,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.19	0.03	0.16	15.00	(1.96)
KCB Group	0.07	-	-	33.90	(1.74)
I&M Group	0.05	-	-	21.95	0.23
Bamburi Cement	0.04	-	-	79.00	0.32
Standard Chartered	0.04	0.00	-	211.00	(0.35)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.80	0.17	19.04
KES/RWF	10.33	0.03	28.33
KES/TSH	21.06	(0.18)	30.99
USD/USH	3,720.01	(0.16)	1.72
USD/RWF	1,333.94	(0.02)	(5.95)
USD/TSH	2,720.00	0.18	(8.15)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,059.49	0.02	21.43
USE LCI**	267.34	0.07	(1.66)
RSE RSI	119.19	-	5.46
RSE RASI	145.47	-	1.23
DSE DSEI**	2,111.19	0.14	20.60
DSE TSI**	4,624.57	0.20	7.44

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	37,156.00	0.69	20.00	-
MTNU	59,207.44	6.25	179.95	0.53
SBU	13,240.73	1.42	41.00	(0.61)
UMEM	122,441.18	14.93	430.00	-
RSE				
BOK	1,063,294.08	29.54	305.00	-
BLR	149,180.74	18.88	195.00	-
DSE **				
AFRIPRISE	27,343.49	11.16	235.00	-
CRDB	2,352,487.15	31.82	670.00	1.52
DCB	137.73	6.89	145.00	-
DSE	13,677.68	113.98	2,400.00	-
MBP	4,521.23	16.15	340.00	-
MCB	294.45	14.72	310.00	-
MKCB	2,659.55	26.60	560.00	-
NICO	91,023.07	35.14	740.00	(2.63)
NMB	240,128.80	251.71	5,300.00	-
PAL	1,899.68	19.00	400.00	-
SWIS	2,137.14	47.49	1,000.00	-
TOL	332.44	33.24	700.00	-
TPCC	20,452,693.27	182.37	3,840.00	-
VODA	2,194.13	36.57	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com