

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.02)	17.42
GBP/KES	169.85	(0.77)	14.99
EUR/KES	143.20	(0.63)	17.60

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.31	0.49	15.42
NSE-20	1,714.31	(0.02)	14.20
NSE-25	2,856.19	0.20	20.00
NSE-10	1,104.26	(0.06)	21.68

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.88	12.82		10.64
Market Turnover (USD MN)	1.81	0.66		394.72
Foreign Buys (%)	51.39	5.12		58.00
Foreign Sales (%)	13.25	26.22		58.06
Foreign Participation (%)	32.32	15.67		58.03

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	6.60	10.00	1,300
E.A.Portland Cement	12.20	9.91	1,000
Trans-Century	0.36	5.88	148,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi Plc	381.25	(9.23)	3,000
Car & General	19.00	(7.54)	1,600
Nairobi Business Ventures	1.86	(7.00)	107,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.77	0.64	-	32.40	(4.42)
Equity Group	0.30	0.26	0.19	43.20	-
Bamburi Cement	0.23	-	-	79.75	0.95
Standard Chartered	0.08	-	-	211.00	-
BAT Kenya	0.07	-	0.02	350.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.79	(0.02)	19.02
KES/RWF	10.32	(0.02)	28.31
KES/TSH	21.09	0.17	31.21
USD/USH	3,720.00	0.00	1.72
USD/RWF	1,333.88	0.01	(5.95)
USD/TSH	2,725.00	(0.18)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,064.31	0.45	21.98
USE LCI**	267.90	0.21	(1.45)
RSE RSI	119.19	-	5.46
RSE RASI	145.47	-	1.23
DSE DSEI**	2,107.38	(0.18)	20.38
DSE TSI**	4,624.06	(0.01)	7.43

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	479.29	2.40	69.00	-
MTNU	3,356,368.55	6.29	180.99	0.58
UMEM	29,868,578.26	14.93	430.00	-
DSE **				
AFRIPRISE	64,415.05	10.90	230.00	(2.13)
CRDB	3,149,887.87	31.77	670.00	-
DCB	48,126,676.62	6.87	145.00	-
DSE	417,153.83	113.79	2,400.00	-
MBP	483.61	16.12	340.00	-
MCB	146.98	14.70	310.00	-
NICO	117,677.74	34.61	730.00	(1.35)
NMB	288,727.69	251.29	5,300.00	-
PAL	379.30	18.96	400.00	-
SWIS	41,580.73	47.41	1,000.00	-
TBL	5,167.96	516.80	10,900.00	-
TCCL	85,039.00	75.86	1,600.00	-
TOL	2,986.99	33.19	700.00	-
TPCC	455,705.85	182.06	3,840.00	-
VODA	2,920.61	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com