

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.27	(0.06)	17.38
GBP/KES	170.05	(0.12)	14.89
EUR/KES	143.46	(0.18)	17.45

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.31	0.94	16.50
NSE-20	1,734.65	1.19	15.55
NSE-25	2,884.58	0.99	21.19
NSE-10	1,115.76	1.04	22.95

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.99	12.87	10.73	
Market Turnover (USD MN)	0.83	1.81	395.40	
Foreign Buys (%)	68.17	51.39	58.02	
Foreign Sales (%)	53.07	13.25	58.05	
Foreign Participation (%)	60.62	32.32	58.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	246.25	9.93	100
E.A.Portland Cement	13.35	9.43	2,300
Nation Media Group	16.30	5.16	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.33	(8.33)	42,400
Liberty Kenya	5.20	(6.47)	400
Sameer Africa	2.28	(5.00)	54,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.35	0.33	0.34	43.25	0.12
East African Breweries	0.19	0.19	0.01	157.00	3.29
Safaricom	0.11	0.04	0.08	15.45	0.98
KCB Group	0.04	-	0.01	32.90	1.54
Bamburi	0.04	0.00	-	82.00	2.82

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.74	(0.19)	18.79
KES/RWF	10.41	0.85	29.40
KES/TSH	21.08	(0.06)	31.14
USD/USH	3,715.01	0.13	1.85
USD/RWF	1,346.00	(0.91)	(6.91)
USD/TSH	2,725.00	(0.00)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,063.46	(0.08)	21.89
USE LCI**	267.55	(0.13)	(1.58)
RSE RSI	119.19	-	5.46
RSE RASI	145.47	-	1.23
DSE DSEI**	2,096.80	(0.50)	19.77
DSE TSI**	4,614.70	(0.20)	7.21

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	16,086.99	2.40	69.00	-
BOBU	124,645.50	0.70	20.00	-
MTNU	531,854.74	6.28	180.34	(0.36)
UMEM	58,355.81	14.96	430.00	-
DSE **				
BOK	140,606.99	29.29	305.00	-
BLR	430,752.98	18.73	195.00	-
DSE **				
AFRIPRISE	32,624.42	10.91	230.00	-
CRDB	10,267,348.54	31.31	660.00	(1.49)
DCB	19,500.65	7.35	155.00	6.90
DSE	1,337,530.18	115.75	2,440.00	1.67
MBP	6,451.83	16.13	340.00	-
MCB	147.06	14.71	310.00	-
MKCB	207,536.30	26.57	560.00	-
NICO	155,754.70	34.16	720.00	(1.37)
NMB	774,660.45	251.43	5,300.00	-
PAL	189.76	18.98	400.00	-
SWIS	10,436.78	47.44	1,000.00	-
TPCC	248,843.18	182.17	3,840.00	-
TTP	365.29	5.22	110.00	-
VODA	2,191.72	36.53	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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