

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.30	(0.02)	17.36
GBP/KES	170.75	(0.41)	14.54
EUR/KES	143.85	(0.27)	17.22

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.56	(0.70)	15.69
NSE-20	1,729.49	(0.30)	15.21
NSE-25	2,862.49	(0.77)	20.26
NSE-10	1,103.20	(1.13)	21.56

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.90	12.99	10.66	
Market Turnover (USD MN)	1.27	0.83	396.46	
Foreign Buys (%)	13.37	68.17	57.90	
Foreign Sales (%)	52.97	53.07	58.04	
Foreign Participation (%)	33.17	60.62	57.97	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	20.75	9.21	200
Kenya Power	2.98	8.76	1,000,500
Sameer Africa	2.47	8.33	89,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.00	(8.26)	10,100
Olympia Capital	2.70	(5.92)	200
East African Breweries	149.50	(4.78)	3,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.49	-	0.48	43.00	(0.58)
Safaricom	0.40	0.14	0.17	15.30	(0.97)
Kenya Re	0.11	0.00	-	1.04	(2.80)
I&M Group	0.05	-	-	23.50	3.52
Standard Chartered	0.04	-	-	212.00	0.12

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.73	(0.02)	18.77
KES/RWF	10.41	(0.02)	29.37
KES/TSH	21.08	(0.02)	31.11
USD/USH	3,715.00	0.00	1.85
USD/RWF	1,346.00	(0.00)	(6.91)
USD/TSH	2,725.00	0.00	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALI**	1,061.09	(0.22)	21.61
USE LCI**	267.71	0.06	(1.52)
RSE RSI	119.19	-	5.46
RSE RASI	145.47	-	1.23

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	34,684.46	0.70	20.00	-
MTNU	714,220.72	6.29	180.64	0.17
UMEM	4,085.75	14.97	430.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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