

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.29	0.01	17.36
GBP/KES	170.12	0.37	14.86
EUR/KES	143.77	0.06	17.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.27	0.67	16.46
NSE-20	1,755.13	1.48	16.92
NSE-25	2,890.42	0.98	21.43
NSE-10	1,117.44	1.29	23.13

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.99	12.90	10.73	
Market Turnover (USD MN)	5.56	1.27	401.05	
Foreign Buys (%)	30.20	13.37	57.58	
Foreign Sales (%)	30.30	52.97	57.72	
Foreign Participation (%)	30.25	33.17	57.65	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.10	9.95	100
E.A. Portland Cement	15.60	9.86	15,100
Kenya Power	3.27	9.73	4,125,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	14.75	(7.23)	200
Flame Tree Group	0.95	(5.00)	24,000
Sameer Africa	2.36	(4.45)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.96	0.60	0.86	43.00	-
Safaricom	1.47	0.24	0.50	15.25	(0.33)
KCB Group	0.53	0.06	-	33.00	0.61
Standard Chartered	0.41	0.39	-	211.50	(0.24)
Bamburi Cement	0.40	0.10	0.00	80.25	(1.23)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.73	0.01	18.77
KES/RWF	10.33	(0.78)	28.36
KES/TSH	21.08	0.01	31.12
USD/USH	3,715.00	(0.00)	1.85
USD/RWF	1,335.47	0.78	(6.07)
USD/TSH	2,725.00	(0.00)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,059.18	(0.18)	21.40
USE LCI**	269.15	0.54	(0.99)
RSE RSI	119.38	0.16	5.63
RSE RASI	145.53	0.04	1.27
DSE DSEI**	2,093.04	(0.18)	19.56
DSE TSI**	4,614.89	0.00	7.21

USE** Turnover (KES MN) VWAP (KES) VWAP (L.C)* 1-day ch (%)

BOBU	87,751.45	0.70	20.00	-
MTNU	7,111.95	6.30	181.00	0.20
QCIL	6,431.58	1.95	56.00	-
SBU	438.52	1.46	42.00	2.44
UMEM	16,461.79	14.97	430.00	-

RSE

BOK	42,281,876.27	29.53	305.00	-
BLR	28,318.33	18.88	195.00	-
IMR	18,317.36	4.16	43.00	-
MTNR	8,229.26	16.46	170.00	0.59

DSE **

AFRIPRISE	47,687.68	10.68	225.00	(2.17)
CRDB	4,639,058.27	31.31	660.00	-
DCB	143,143.45	7.35	155.00	-
MKCB	29,918.11	26.57	560.00	-
NICO	370,944.48	35.11	740.00	2.78
NMB	1,841,503.69	251.47	5,300.00	-
SWIS	10,485.76	47.45	1,000.00	-
TBL	10,343.42	517.17	10,900.00	-
TCC	16,131.94	806.60	17,000.00	-
TCCL	26,570.25	75.92	1,600.00	-
TPCC	100,207.82	182.20	3,840.00	-
VODA	8,037.50	36.53	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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