

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	0.07	17.42
GBP/KES	171.22	(0.65)	14.31
EUR/KES	143.90	(0.09)	17.19

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.09	(0.17)	16.26
NSE-20	1,771.09	0.91	17.98
NSE-25	2,882.23	(0.28)	21.09
NSE-10	1,115.28	(0.19)	22.89

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.97	13.00		10.71
Market Turnover (USD MN)	0.77	5.56		401.69
Foreign Buys (%)	8.54	30.20		57.50
Foreign Sales (%)	10.48	30.30		57.65
Foreign Participation (%)	9.51	30.25		57.57

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	17.15	9.94	9,100
Home Afrika	0.34	9.68	22,200
Standard Group	6.14	9.64	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	1.91	(9.05)	54,700
TPS Eastern Africa	12.45	(7.43)	1,300
Sanlam Kenya	6.20	(5.78)	2,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NCBA Group	0.20	-	0.02	41.00	-
Bamburi Cement	0.14	-	-	80.00	(0.31)
Kenya Power	0.09	-	-	3.56	8.87
Safaricom	0.09	0.04	0.05	15.20	(0.33)
KCB Group	0.06	0.01	-	33.35	1.06

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.79	0.20	19.02
KES/RWF	10.38	0.45	28.95
KES/TSH	21.09	0.07	31.21
USD/USH	3,720.00	(0.13)	1.72
USD/RWF	1,340.60	(0.38)	(6.48)
USD/TSH	2,725.00	0.00	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,067.18	0.76	22.31
USE LCI**	269.18	0.01	(0.98)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,115.36	1.07	20.83
DSE TSI**	4,615.07	0.00	7.22

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	18,777.00	0.69	20.00	-
MTNU	42,748.58	6.29	181.00	-
NIC	62,028.87	0.19	5.50	10.00
QCIL	224,275.41	1.95	56.00	-
SBU	692,764.56	1.46	42.00	-
UMEM	597.40	14.93	430.00	-

DSE **				
AFRIPRISE	4,822.05	10.67	225.00	-
CRDB	2,930,016.22	31.29	660.00	-
DCB	19,595.46	7.59	160.00	3.23
DSE	23,832.42	115.69	2,440.00	-
MKCB	2,655.21	26.55	560.00	-
NICO	724,716.22	35.09	740.00	-
NMB	872,502.44	251.30	5,300.00	-
PAL	189.66	18.97	400.00	-
SWIS	14,698.49	47.41	1,000.00	-
TCCL	151,726.36	75.86	1,600.00	-
TOL	630.61	33.19	700.00	-
VODA	10,222.56	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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