

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.18	0.02	17.44
GBP/KES	171.68	(0.27)	14.08
EUR/KES	144.20	(0.21)	17.02

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.44	(0.61)	15.56
NSE-20	1,790.64	1.10	19.28
NSE-25	2,866.55	(0.54)	20.43
NSE-10	1,107.05	(0.74)	21.99

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.90	12.97	10.65	
Market Turnover (USD MN)	2.47	0.77	403.73	
Foreign Buys (%)	42.35	8.54	57.43	
Foreign Sales (%)	21.25	10.48	57.46	
Foreign Participation (%)	31.80	9.51	57.44	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.10	9.95	700
Unga Group	14.75	8.86	6,300
Longhorn Publishers	2.50	8.70	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready East Africa	1.02	(8.93)	94,900
Uchumi Supermarket	0.18	(5.26)	27,300
Kakuzi Plc	381.00	(4.75)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.66	0.37	0.43	15.00	(1.32)
KCB Group	0.59	0.32	-	33.85	1.50
Equity Group	0.39	0.35	0.00	42.00	(2.89)
Kenya Orchards	0.27	-	-	19.00	(4.04)
Kenya Power	0.13	0.00	-	3.77	5.90

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.74	(0.17)	18.81
KES/RWF	10.34	(0.36)	28.48
KES/TSH	21.09	0.02	31.23
USD/USH	3,713.00	0.19	1.90
USD/RWF	1,335.47	0.38	(6.08)
USD/TSH	2,725.00	0.00	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,059.20	(0.75)	21.40
USE LCI**	269.59	0.15	(0.83)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,104.61	(0.51)	20.22
DSE TSI**	4,615.77	0.02	7.23

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	14,643.77	2.40	69.00	-
BOBU	46,829.44	0.70	20.00	-
MTNU	122,552.59	6.28	180.64	(0.20)
SBU	421,649.40	1.48	42.50	1.19
UCL	2,261.45	0.35	10.00	(6.54)
UMEM	189,996.73	14.96	430.00	-

RSE				
BOK	5,900.56	29.50	305.00	-
BLR	66,018.57	18.86	195.00	-

DSE **				
AFRIPRISE	514,126.50	10.90	230.00	2.22
CRDB	11,063,285.04	31.29	660.00	-
DCB	132,691.14	7.58	160.00	-
DSE	3,470.12	115.67	2,440.00	-
MCB	293.92	14.70	310.00	-
MKCB	530.95	26.55	560.00	-
NICO	3,589,564.05	33.18	700.00	(5.41)
NMB	703,755.50	251.25	5,300.00	-
PAL	189.62	18.96	400.00	-
SWIS	88,649.12	52.15	1,100.00	10.00
TPCC	628,033.98	182.04	3,840.00	-
VODA	1,460.10	36.50	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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