

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.01)	17.43
GBP/KES	172.04	(0.21)	13.89
EUR/KES	144.24	(0.03)	17.00

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.35	(0.08)	15.46
NSE-20	1,775.33	(0.86)	18.26
NSE-25	2,867.49	0.03	20.47
NSE-10	1,110.92	0.35	22.41

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.89	12.90		10.64
Market Turnover (USD MN)	2.88	2.47		406.11
Foreign Buys (%)	48.16	42.35		57.37
Foreign Sales (%)	34.74	21.25		57.33
Foreign Participation (%)	41.45	31.80		57.35

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.37	8.82	46,300
E.A.Portland Cement	19.90	8.45	2,700
Sanlam Kenya	6.56	7.54	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	62.50	(22.36)	13,800
Eaagads	11.45	(9.84)	500
B.O.C Kenya	79.00	(8.14)	4,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
East African Breweries	0.90	0.61	0.00	156.25	1.63
BK Group	0.66	0.66	0.66	33.50	3.08
KCB Group	0.43	-	-	33.75	(0.30)
Safaricom	0.22	-	0.19	15.00	-
ABSA Bank Kenya	0.14	-	-	14.25	(0.35)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.58	(0.55)	18.16
KES/RWF	10.39	0.48	29.09
KES/TSH	21.09	(0.01)	31.21
USD/USH	3,693.00	0.54	2.43
USD/RWF	1,342.00	(0.49)	(6.59)
USD/TSH	2,725.01	(0.00)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,069.81	1.00	22.61
USE LCI**	269.54	(0.02)	(0.85)
RSE RSI	120.79	1.18	6.87
RSE RASI	145.93	0.27	1.55
DSE DSEI**	2,110.69	0.29	20.57
DSE TSI**	4,615.82	0.00	7.23

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	129,371.27	0.70	20.00	-
MTNU	31,173.05	6.33	181.00	0.20
QCIL	5,706.89	1.96	56.00	-
SBU	1,620,263.85	1.48	42.30	(0.47)
UMEM	16,547.49	15.04	430.00	-

RSE				
BLR	33,590,057.09	19.74	205.00	5.13

DSE **				
AFRIPRISE	97,258.20	10.90	230.00	-
CRDB	18,415,320.50	31.29	660.00	-
DCB	10,377.39	7.59	160.00	-
DSE	77,446.43	114.74	2,420.00	(0.82)
MBP	1,966.62	16.12	340.00	-
NICO	160,803.62	33.66	710.00	1.43
NMB	1,228,257.16	251.28	5,300.00	-
PAL	189.65	18.96	400.00	-
SWIS	365.07	52.15	1,100.00	-
TOL	6,637.59	33.19	700.00	-
TPCC	50,066.38	182.06	3,840.00	-
VODA	2,555.47	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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