

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.18	0.01	17.43
GBP/KES	172.40	(0.21)	13.71
EUR/KES	143.80	0.30	17.25

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.65	0.28	15.79
NSE-20	1,774.33	(0.06)	18.20
NSE-25	2,880.97	0.47	21.04
NSE-10	1,113.71	0.25	22.72

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.92	12.89	10.67	
Market Turnover (USD MN)	0.58	2.88	406.11	
Foreign Buys (%)	16.41	48.16	57.39	
Foreign Sales (%)	43.55	34.74	57.38	
Foreign Participation (%)	29.98	41.45	57.39	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	21.85	9.80	4,800
Car & General	21.00	9.66	200
Unga Group	16.90	8.33	5,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	2.18	(8.40)	10,600
Sanlam Kenya	6.02	(8.23)	15,500
Bamburi Cement	58.25	(6.80)	25,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.16	0.07	0.13	15.00	-
Equity Group	0.13	0.02	0.12	42.15	0.36
KCB Group	0.06	0.00	-	34.85	3.26
KenGen	0.04	-	0.01	3.15	(2.78)
Absa Bank Kenya	0.04	-	-	14.20	(0.35)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.62	0.12	18.30
KES/RWF	10.35	(0.34)	28.65
KES/TSH	21.13	0.19	31.47
USD/USH	3,697.00	(0.11)	2.33
USD/RWF	1,337.31	0.35	(6.22)
USD/TSH	2,729.99	(0.18)	(8.55)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,069.22	(0.06)	22.55
USE LCI**	270.15	0.23	(0.63)
RSE RSI	120.08	(0.59)	6.25
RSE RASI	145.73	(0.14)	1.41
DSE DSEI**	2,122.20	0.55	21.22
DSE TSI**	4,606.38	(0.20)	7.02

USE** Turnover (KES MN) VWAP (KES) VWAP (L.C)* 1-day ch (%)

BOBU	4,612.47	0.70	20.00	-
MTNU	42,014.77	6.32	181.00	-
QCIL	18,198.27	1.96	56.00	-
SBU	124,999.35	1.50	42.79	1.16
UMEM	700,186.25	15.03	430.00	-

RSE

BOK	17,677.74	29.46	305.00	-
BLR	9,659.97	19.32	200.00	(2.44)
IMR	20,768.93	4.15	43.00	-

DSE **

AFRIPRISE	47,091.93	10.65	225.00	(2.17)
CRDB	8,571,193.32	30.76	650.00	(1.52)
DCB	29,368.84	7.57	160.00	-
DSE	58,402.66	114.52	2,420.00	-
MBP	643.56	16.09	340.00	-
MUCOBA	189.28	18.93	400.00	-
NICO	93,740.48	35.02	740.00	4.23
NMB	25,136,164.03	250.80	5,300.00	-
TCC	26,841,089.12	804.44	17,000.00	-
TCCL	75,712.41	75.71	1,600.00	-
TPCC	103,574.57	181.71	3,840.00	-
VODA	1,093.10	36.44	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com