

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.19	(0.00)	17.43
GBP/KES	173.28	(0.51)	13.27
EUR/KES	144.63	(0.58)	16.77

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.49	0.79	16.70
NSE-20	1,778.48	0.23	18.47
NSE-25	2,916.46	1.23	22.53
NSE-10	1,129.76	1.44	24.49

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.03	12.92	10.75	
Market Turnover (USD MN)	0.82	0.58	406.79	
Foreign Buys (%)	53.95	16.41	57.38	
Foreign Sales (%)	53.96	43.55	57.37	
Foreign Participation (%)	53.96	29.98	57.38	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.44	10.00	275,800
E.A.Portland Cement	24.00	9.84	3,600
Sanlam Kenya	6.56	8.97	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	12.35	(8.52)	900
Standard Group	6.22	(5.76)	1,900
Uchumi Supermarket	0.18	(5.26)	32,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.49	0.44	0.44	15.10	0.67
KCB Group	0.14	-	-	35.30	1.29
Kenya Power	0.07	0.00	0.00	3.47	0.58
Co-operative Bank	0.02	-	-	13.15	0.38
KenGen	0.02	0.00	0.00	3.01	(4.44)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.64	0.08	18.39
KES/RWF	10.36	0.05	28.71
KES/TSH	21.14	0.04	31.51
USD/USH	3,700.00	(0.08)	2.25
USD/RWF	1,337.96	(0.05)	(6.27)
USD/TSH	2,731.00	(0.04)	(8.59)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,078.07	0.83	23.56
USE LCI**	279.31	3.39	2.74
RSE RSI	120.79	0.59	6.87
RSE RASI	145.93	0.14	1.55
DSE DSEI**	2,123.88	0.08	21.32
DSE TSI**	4,606.38	-	7.02

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	15,292.87	0.70	20.00	-
MTNU	820,702.39	6.91	197.93	9.35
QCIL	50,445.52	1.96	56.00	-
SBU	35,874.51	1.50	42.84	0.12
UMEM	155,480.29	15.01	430.00	-

RSE

BLR	385,978.29	19.79	205.00	2.50
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DSE **

AFRIPRISE	37,187.80	10.64	225.00	-
CRDB	5,672,495.27	30.75	650.00	-
DCB	8,976.35	7.57	160.00	-
DSE	11,447.49	114.47	2,420.00	-
MBP	3,377.48	16.08	340.00	-
MKCB	264.90	26.49	560.00	-
MUCOBA	189.21	18.92	400.00	-
NICO	181,884.58	35.00	740.00	-
NMB	1,981,859.04	250.71	5,300.00	-
SWIS	5,723.75	52.03	1,100.00	-
TBL	25,883,632.92	515.61	10,900.00	-
TCCL	1,513.72	75.69	1,600.00	-
TOL	33.11	33.11	700.00	-
TPCC	146,951.75	181.65	3,840.00	-
VODA	18,211.92	36.42	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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